

FCS System Guide for Existing Consultants

IMPORTANT NOTE

Please log in to <https://fcs.fimm.com.my/Home> to activate your FIMM account for the first time.

1. Personal Email

- Please update the email address in the FCS system to your personal email **(refer to page 26)**.

2. Education Certificates

- Your current education level is already reflected in the system.
- For existing AIA PRS consultants activating their account, there is **NO NEED** to upload or submit certified true copies (CTC) of education certificates.
- However, if you choose to upload them, please ensure they are certified by your Leader or ACS, and APAM (refer to pages 53–55).

3. FIMM Consent Form

- Submission of the consent form is not required.
- Existing AIA PRS consultants do **NOT NEED** to complete or upload the consent form **(refer to pages 59–64)**.

4. Soft Copy of Passport Size Photo & NRIC

- Please ensure you have a soft copy ready for the activation process.
- PDF format is not acceptable.

AIA confidential and proprietary information. Not for distribution.





FCS Guide for Existing Consultants

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There are two types of boxes used in this guide:

- **Green Box:** Area for user's attention/ observation
- **Red Box:** Area for user's action (fill in or click)

Disclaimer: All personal information used are dummies created for this training purposes.





Part 1: First Time Login

Visit <https://fcs.fimm.com.my>



FIMM
Federation of Investment Managers Malaysia

ANNOUNCEMENT TO CONSULTANT

For **Consultants**, the User ID is your NRIC/Passport without dash (-) or hyphen.

Please browse our **FCS User Manual** for the latest guide to use the system.

You might see wrong data (mostly on dates) in your profile. FIMM is aware of the data mismatch issue and are rectifying the error progressively.

Get more things done with FIMM

For investor security, growth and knowledge in the investment management industry

Log In

Sign Up

LOG IN

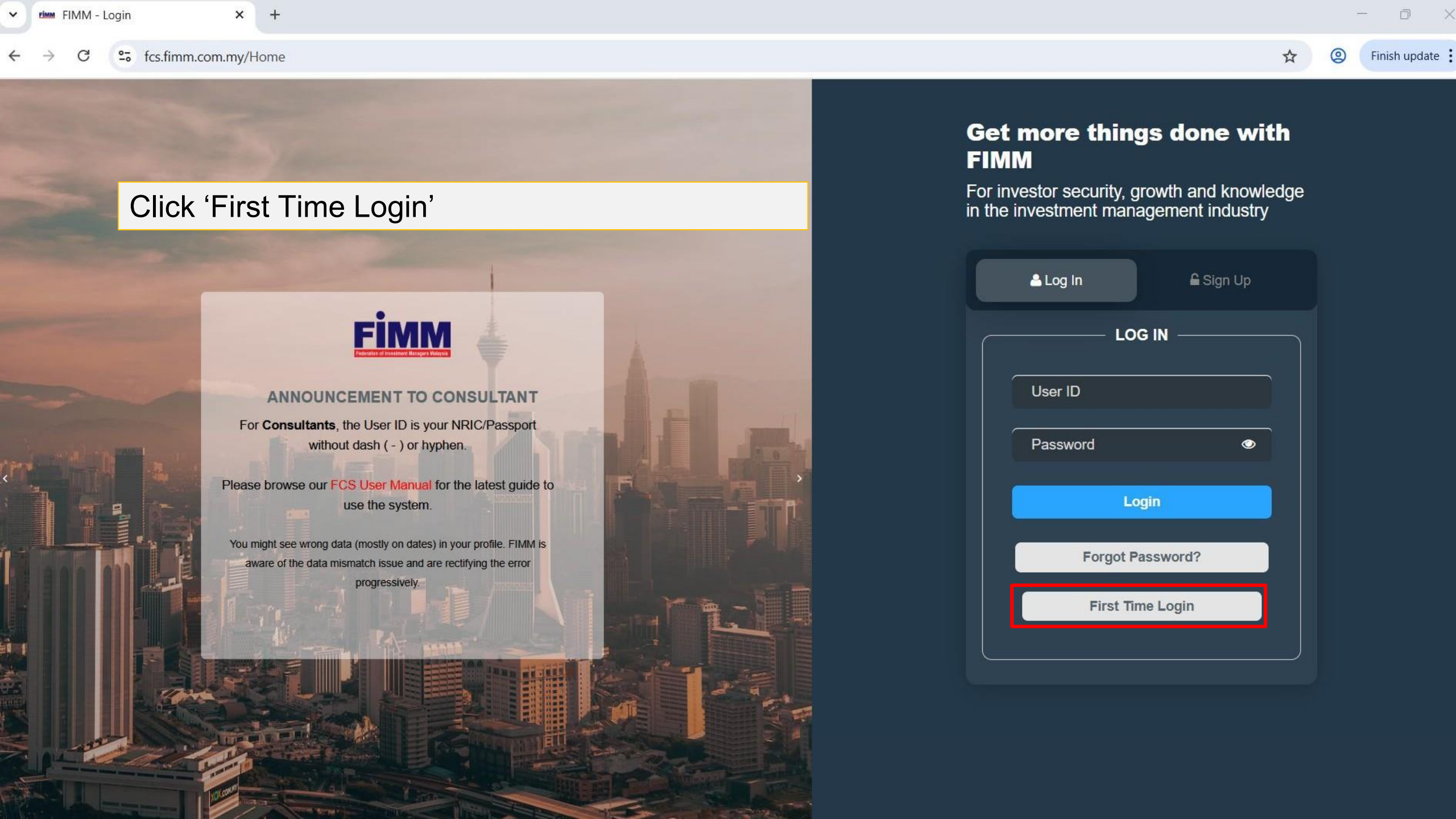
User ID

Password

Login

Forgot Password?

First Time Login



Click 'First Time Login'



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Log In

Sign Up

LOG IN

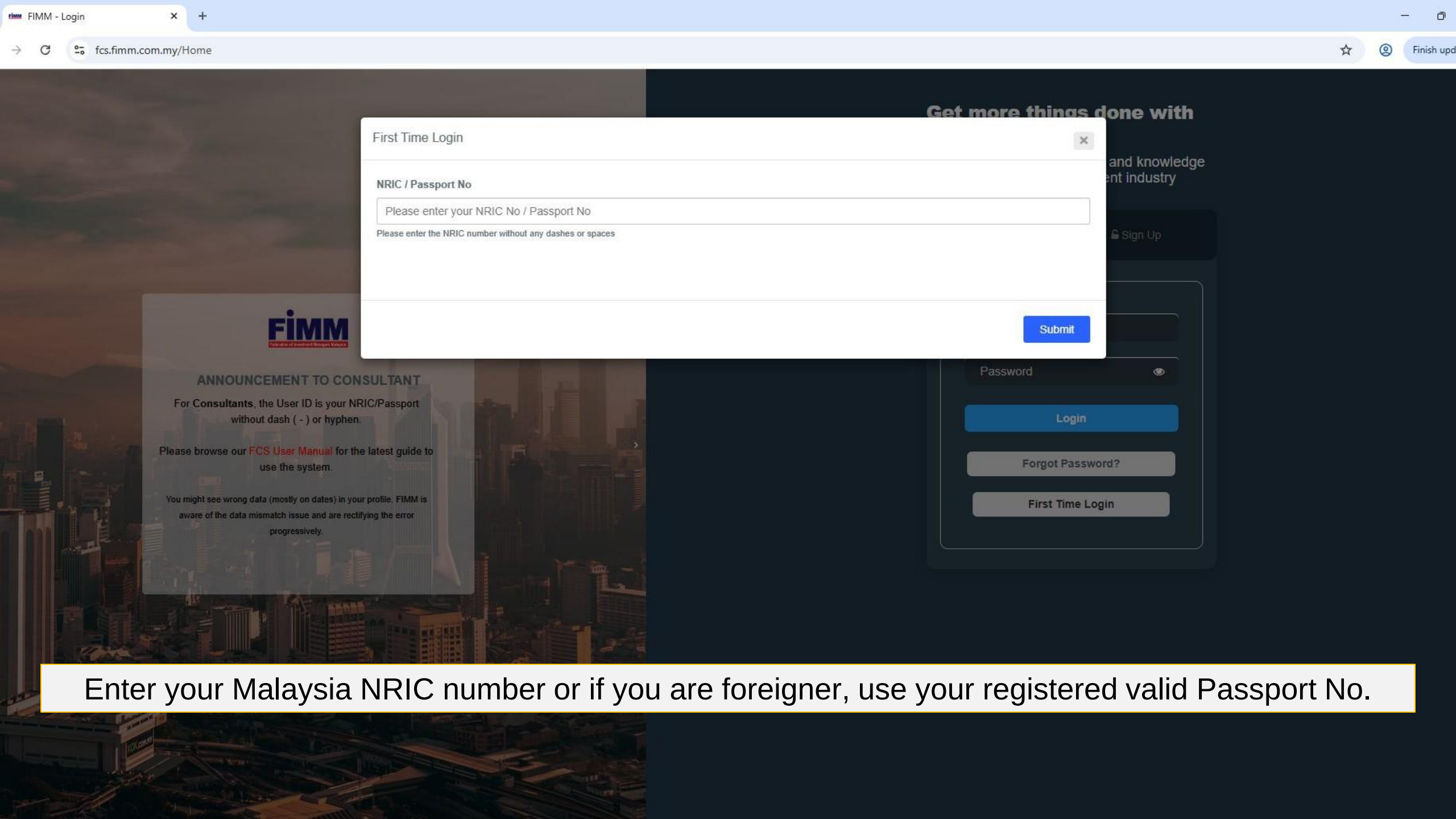
User ID

Password

Login

Forgot Password?

First Time Login



First Time Login

NRIC / Passport No

Please enter your NRIC No / Passport No

Please enter the NRIC number without any dashes or spaces

Submit



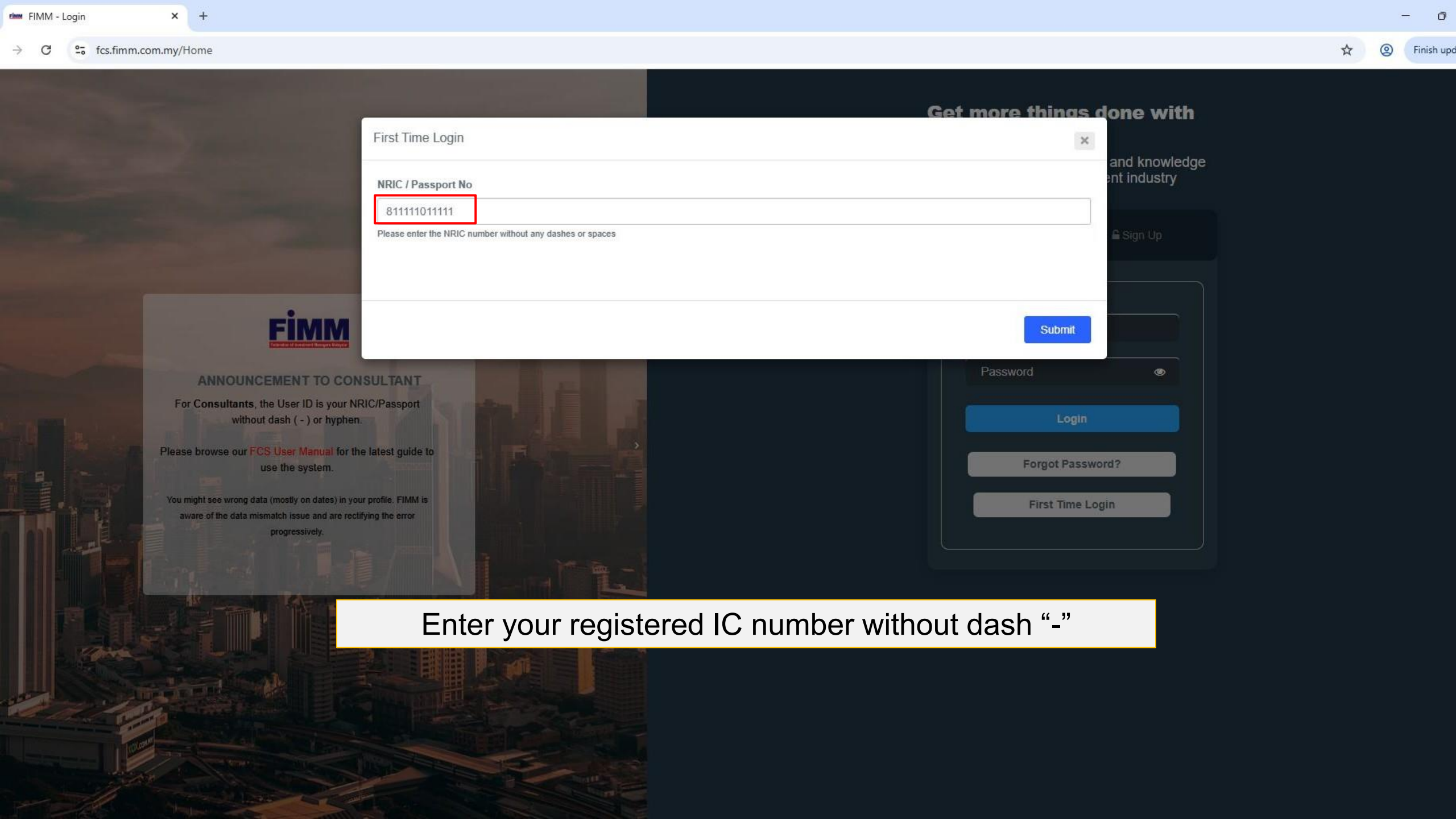
ANNOUNCEMENT TO CONSULTANT

For **Consultants**, the User ID is your NRIC/Passport without dash (-) or hyphen.

Please browse our **FCS User Manual** for the latest guide to use the system.

You might see wrong data (mostly on dates) in your profile. FIMM is aware of the data mismatch issue and are rectifying the error progressively.

Enter your Malaysia NRIC number or if you are foreigner, use your registered valid Passport No.



First Time Login

NRIC / Passport No

811111011111

Please enter the NRIC number without any dashes or spaces

Submit

ANNOUNCEMENT TO CONSULTANT

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Please browse our **FCS User Manual** for the latest guide to use the system.

You might see wrong data (mostly on dates) in your profile. FIMM is aware of the data mismatch issue and are rectifying the error progressively.

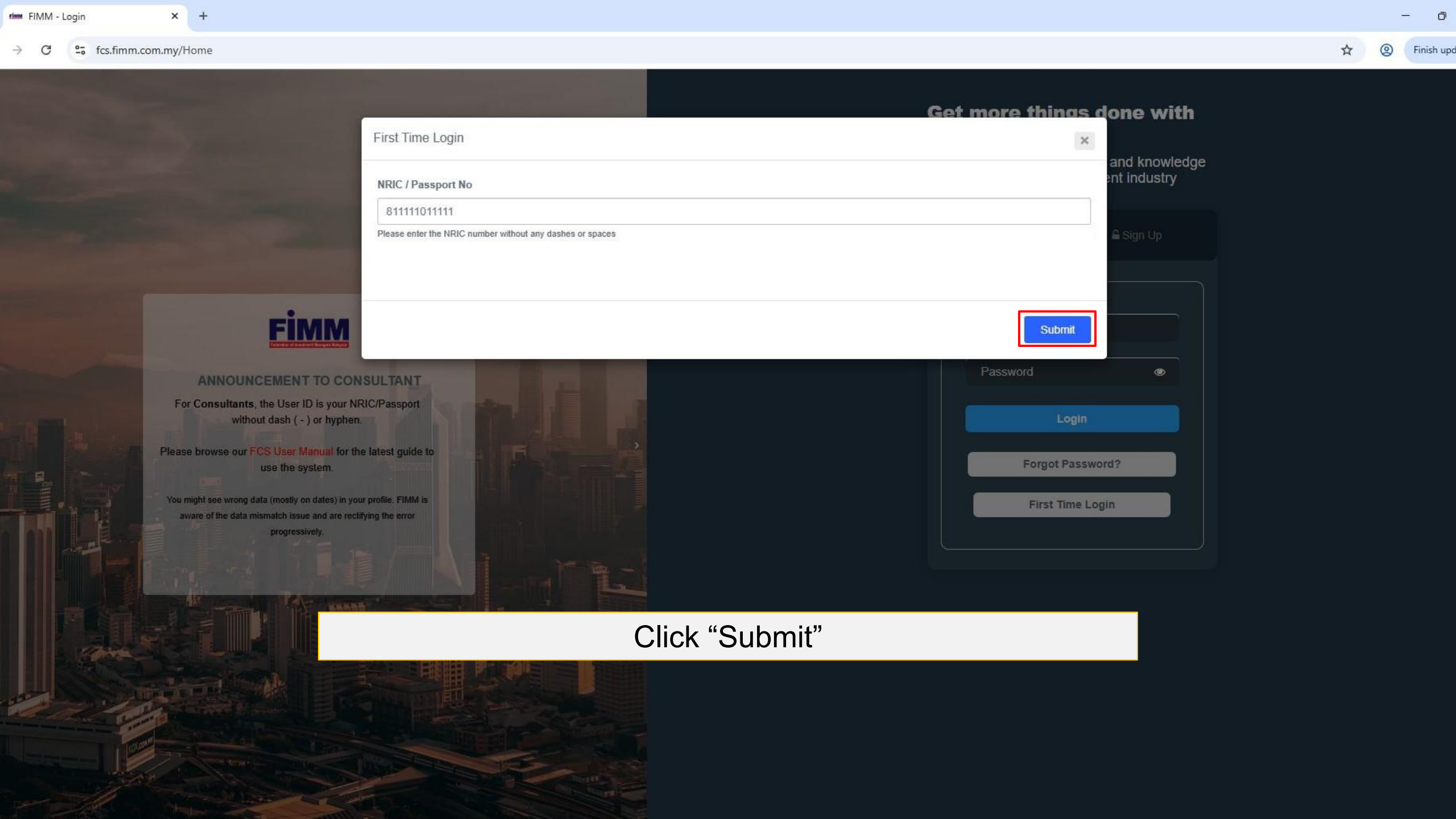
Password

Login

Forgot Password?

First Time Login

Enter your registered IC number without dash “-”



First Time Login

NRIC / Passport No

811111011111

Please enter the NRIC number without any dashes or spaces

Submit



ANNOUNCEMENT TO CONSULTANT

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You might see wrong data (mostly on dates) in your profile. FIMM is aware of the data mismatch issue and are rectifying the error progressively.

Password

Login

Forgot Password?

First Time Login

Click "Submit"

First Time Login

NRIC / Passport No

811111011111

Please enter the NRIC number without any dashes or spaces

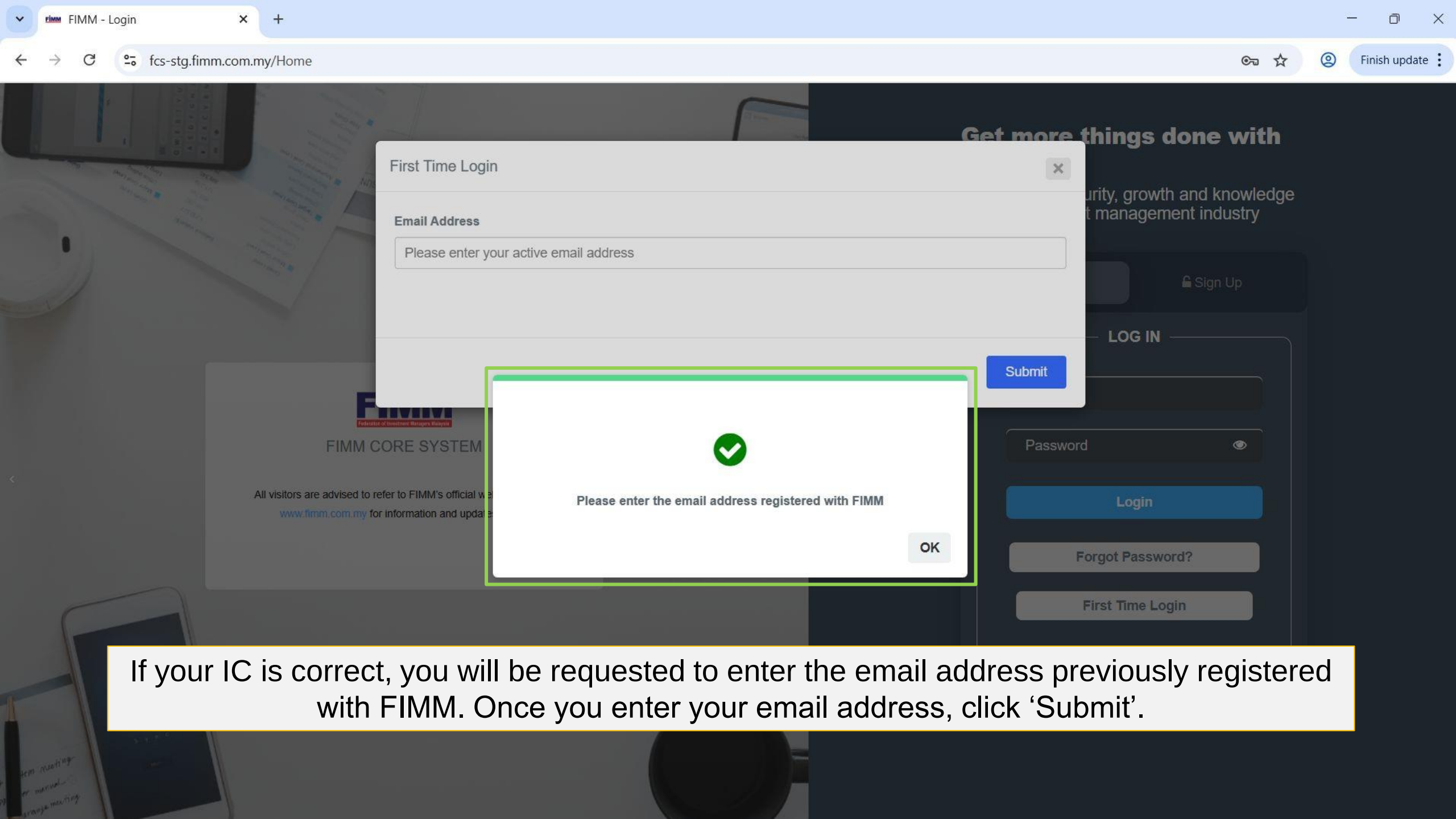
Submit



User does not exist. Please sign up before attempting to sign in.

OK

If you receive error : User does not exist.
Please ensure you enter the correct IC Number or check your active status via the IMCA :
FIMM Website: <https://fcs.fimm.com.my/publics#nav-cons>



First Time Login

Email Address

Please enter your active email address

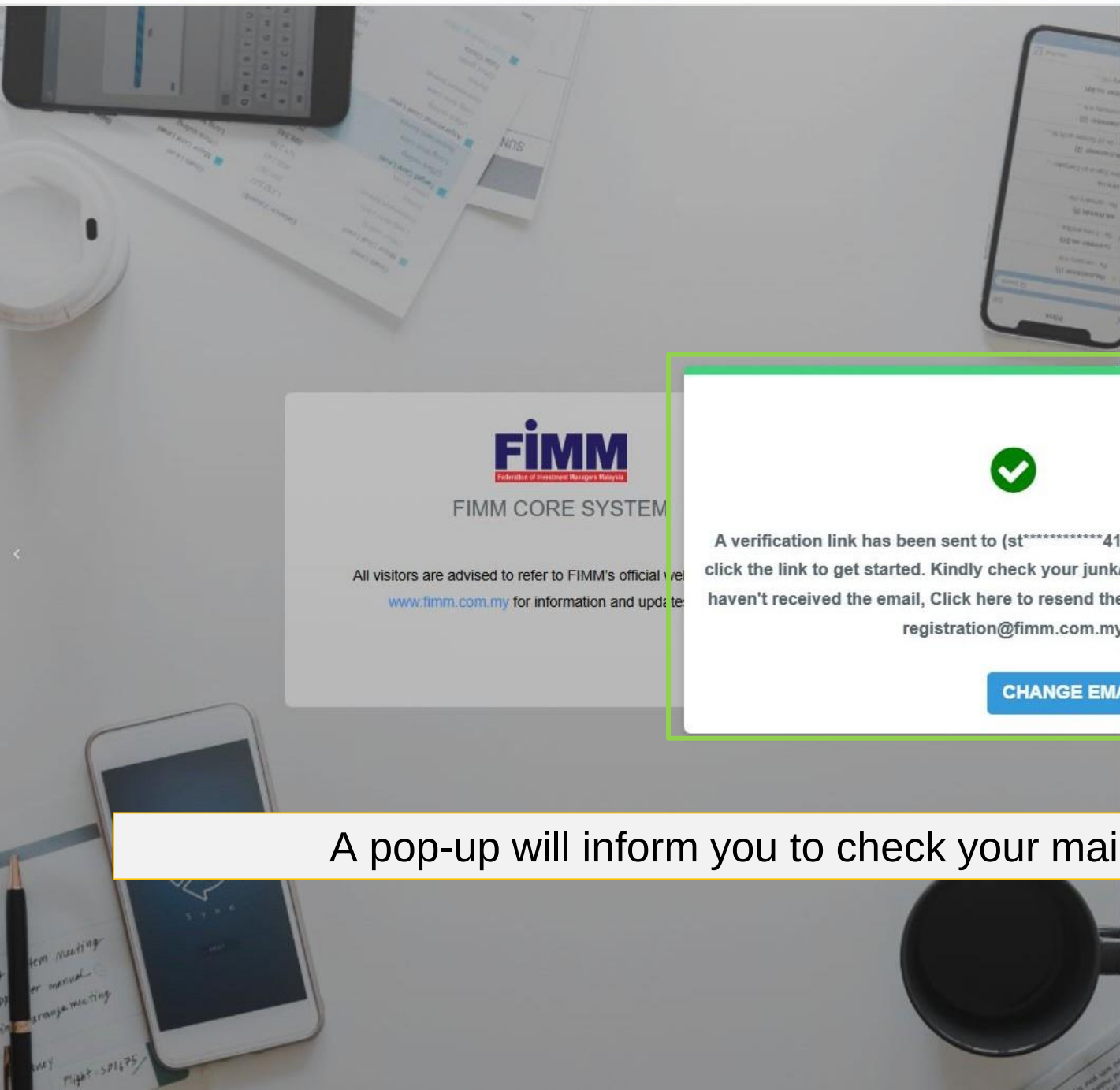
Submit



Please enter the email address registered with FIMM

OK

If your IC is correct, you will be requested to enter the email address previously registered with FIMM. Once you enter your email address, click 'Submit'.



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Log In

Sign Up

LOG IN

User ID

Password



Login

Forgot Password?

First Time Login



FIMM CORE SYSTEM

All visitors are advised to refer to FIMM's official website
www.fimm.com.my for information and updates



A verification link has been sent to (st*****41@yopmail.com), please click the link to get started. Kindly check your junk/spam mailbox if you still haven't received the email, Click here to resend the email or please contact registration@fimm.com.my

CHANGE EMAIL ADDRESS

NO

A pop-up will inform you to check your mailbox for the verification link.

Gmail

Search mail



Primary



Promotions



Social



Updates



DoNotReply (Forward.

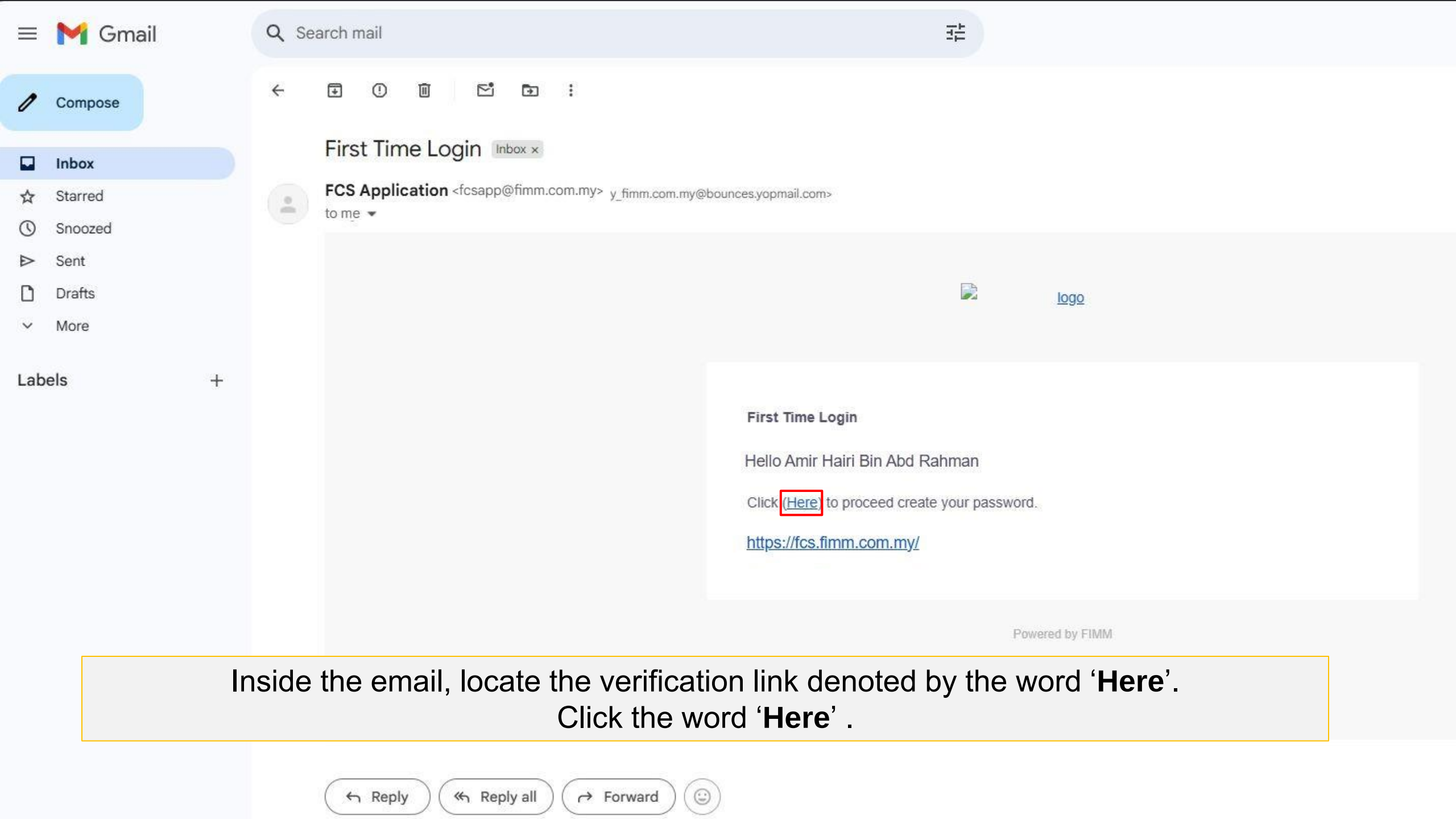
First Time Login- logo First Time Login Hello Dereg Cons Test 101 Click (Here) to proceed create your password. <https://fcs-stg.fimm.com.my/> Powered by FIMM Uns

- Locate email with subject “**First Time Login**” by sender fcsapp@fimm.com.my.
- Please **check your junk/spam mailbox** if you don't see it in your inbox.
- Please **re-check your mailbox** later or redo the **First Time Login** if you fail to receive the link.

Go to your inbox and locate or search for email with the title : **First Time Login**.

Click to open the email

Sender by : fcsapp@fimm.com.my



Inside the email, locate the verification link denoted by the word '**Here**'.
Click the word '**Here**' .

Only for those that NO LONGER have access to the registered mailbox.





A verification link has been sent to (st*****41@yopmail.com), please click the link to get started. Kindly check your junk/spam mailbox if you still haven't received the email, Click here to resend the email or please contact registration@fimm.com.my

[CHANGE EMAIL ADDRESS](#) [NO](#)

For investor security, growth and knowledge in the investment management industry

[Log In](#) [Sign Up](#)

LOG IN

User ID

Password 

Login

Forgot Password?

First Time Login

If you NO LONGER have access to the registered mailbox, please click the 'Change Email Address' to update your email address. You will be requested to enter a new email address and selfie with your IC. The change request **MUST BE APPROVED** before you are able to receive the new verification link.

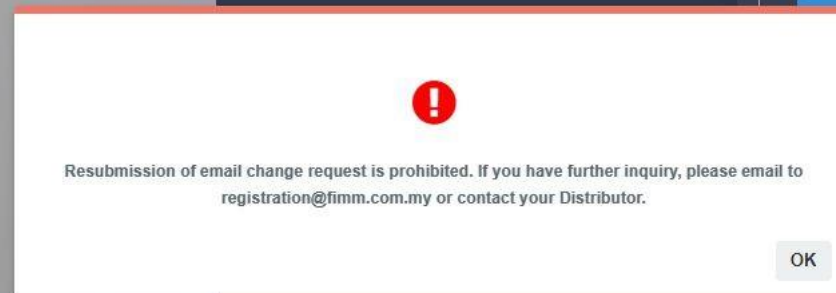
Approval of Email Change Request

Only for those that NO LONGER have access to the registered mailbox.

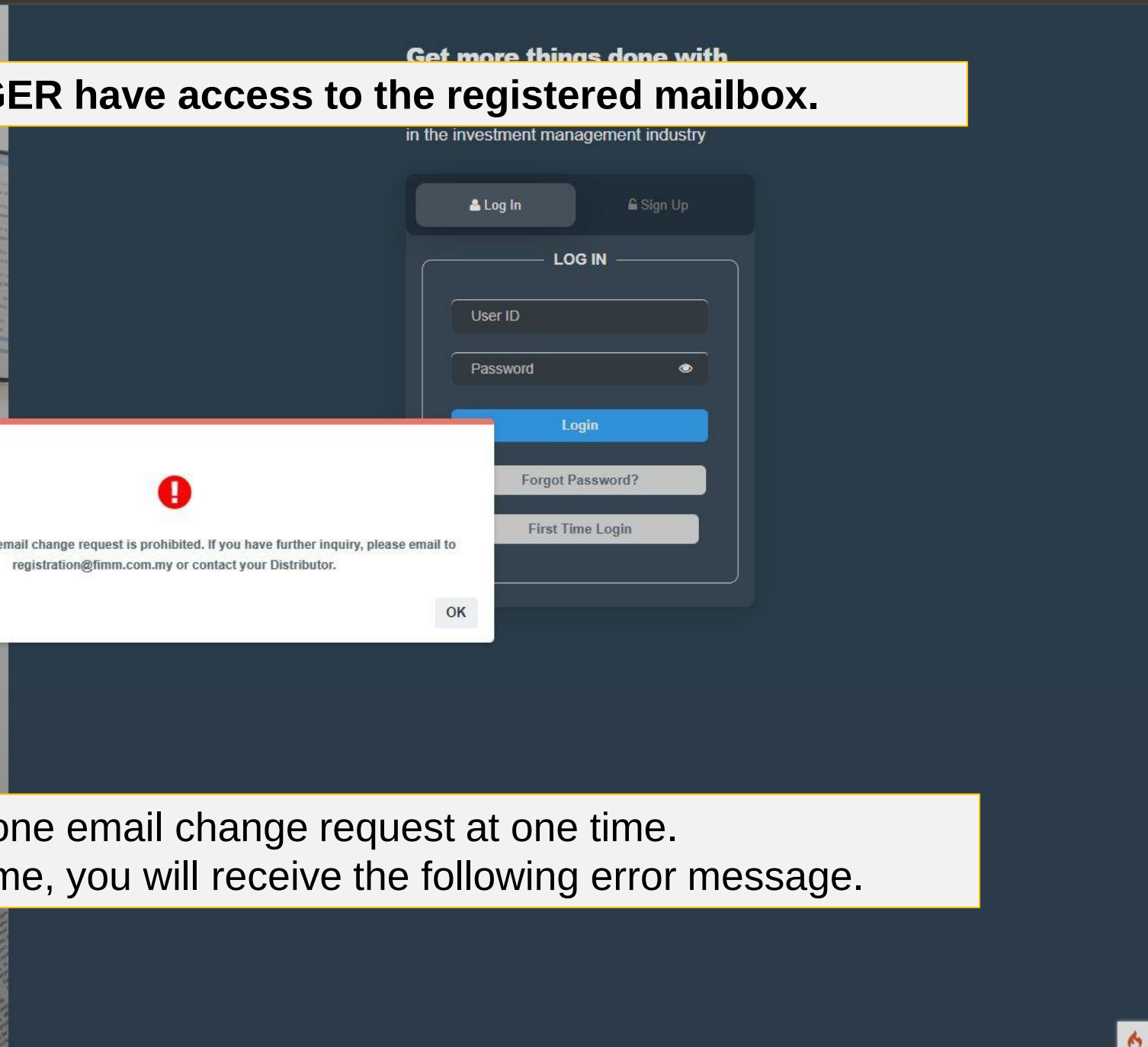
- ☐ Active Consultant – by the registered Distributor
- ☐ Non-Active Consultant – by FIMM

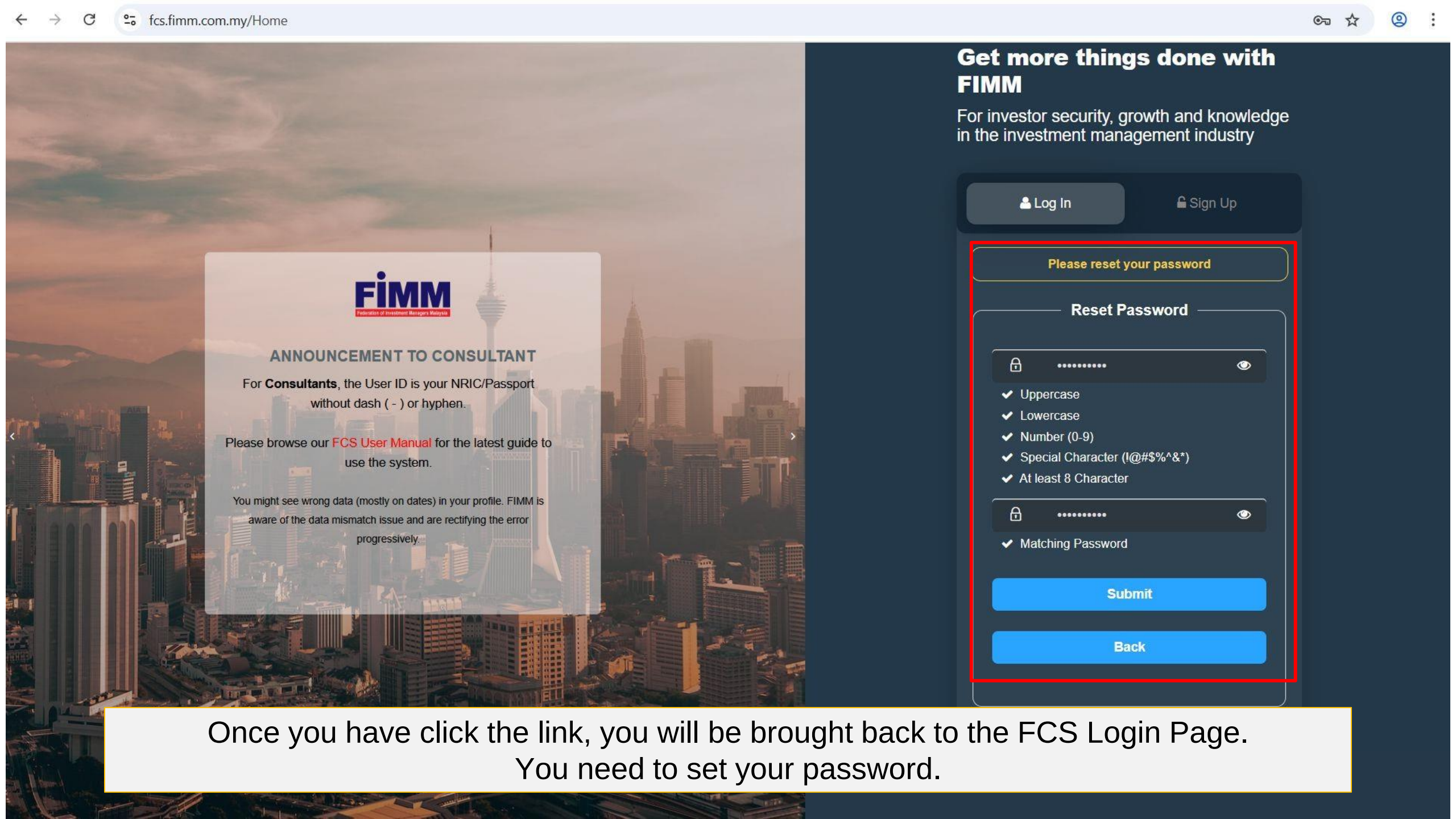
Your email request will be submitted to your Distributor for approval.
You may follow up your Distributor if you are an active consultant.
If your new recruit is a former consultant and they face such issue, you may advise the former consultant to contact FIMM.

Only for those that NO LONGER have access to the registered mailbox.



You can only submit one email change request at one time.
If you try to re-submit multiple time, you will receive the following error message.





ANNOUNCEMENT TO CONSULTANT

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You might see wrong data (mostly on dates) in your profile. FIMM is aware of the data mismatch issue and are rectifying the error progressively.

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Log In

Sign Up

Please reset your password

Reset Password

.....

- ✓ Uppercase
- ✓ Lowercase
- ✓ Number (0-9)
- ✓ Special Character (!@#%&*)
- ✓ At least 8 Character

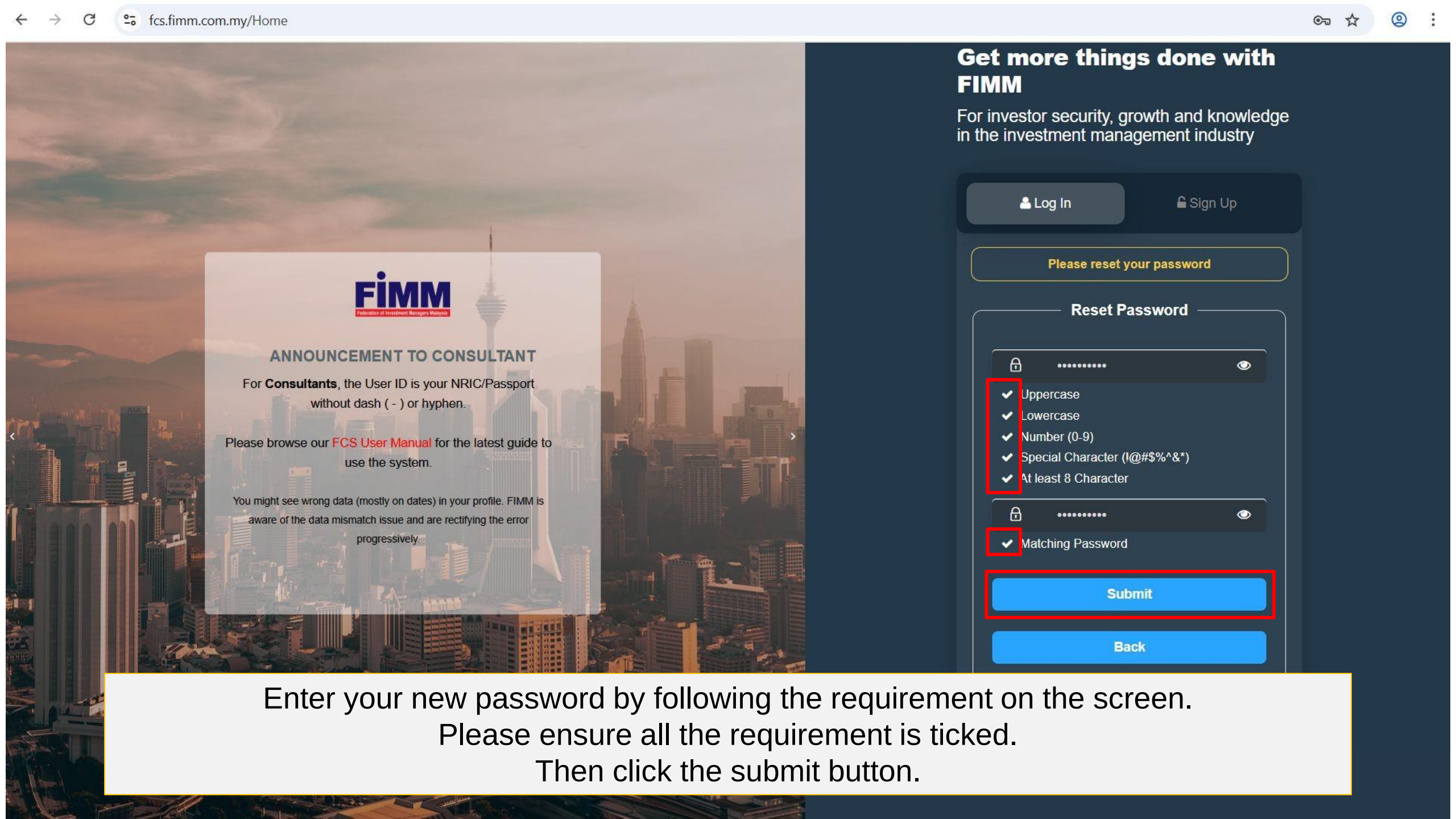
.....

- ✓ Matching Password

Submit

Back

Once you have click the link, you will be brought back to the FCS Login Page.
You need to set your password.



ANNOUNCEMENT TO CONSULTANT

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Log In

Sign Up

Please reset your password

Reset Password



.....



Uppercase



Lowercase



Number (0-9)



Special Character (!@#\$\$%^&*)



At least 8 Character



.....

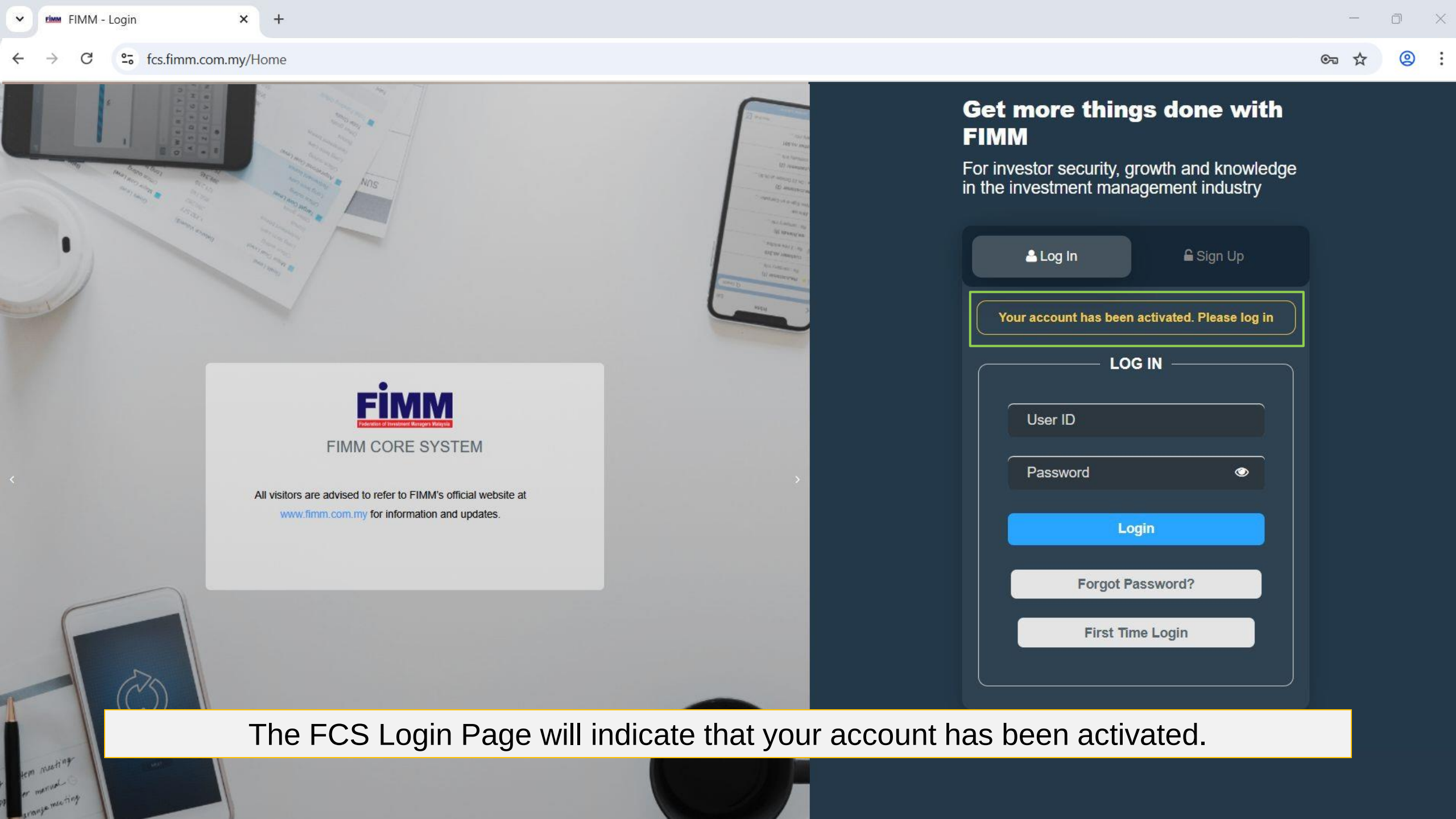


Matching Password

Submit

Back

Enter your new password by following the requirement on the screen.
Please ensure all the requirement is ticked.
Then click the submit button.



FIMM CORE SYSTEM

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www.fimm.com.my for information and updates.

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 Log In

 Sign Up

Your account has been activated. Please log in

LOG IN

User ID

Password

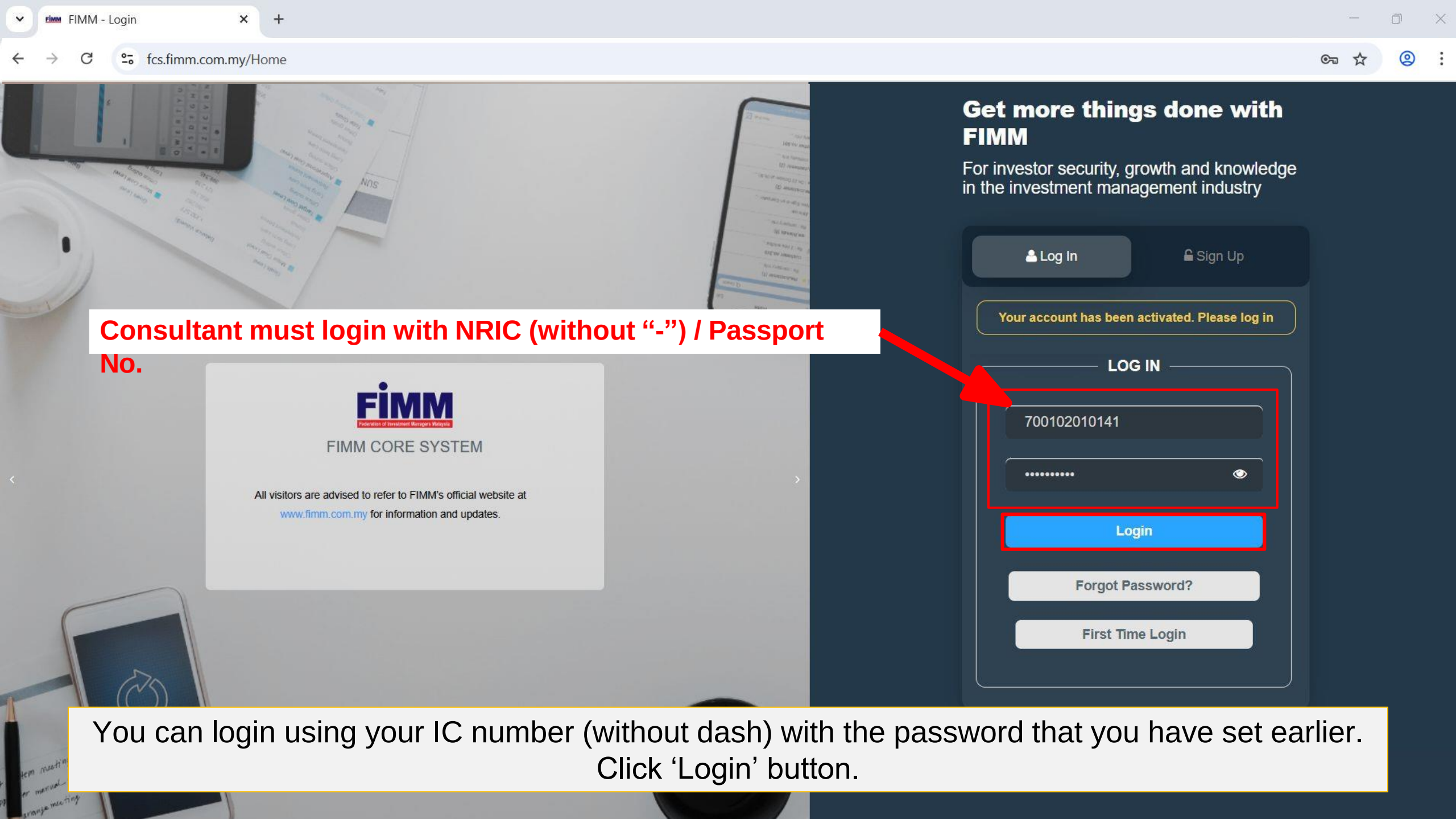


Login

Forgot Password?

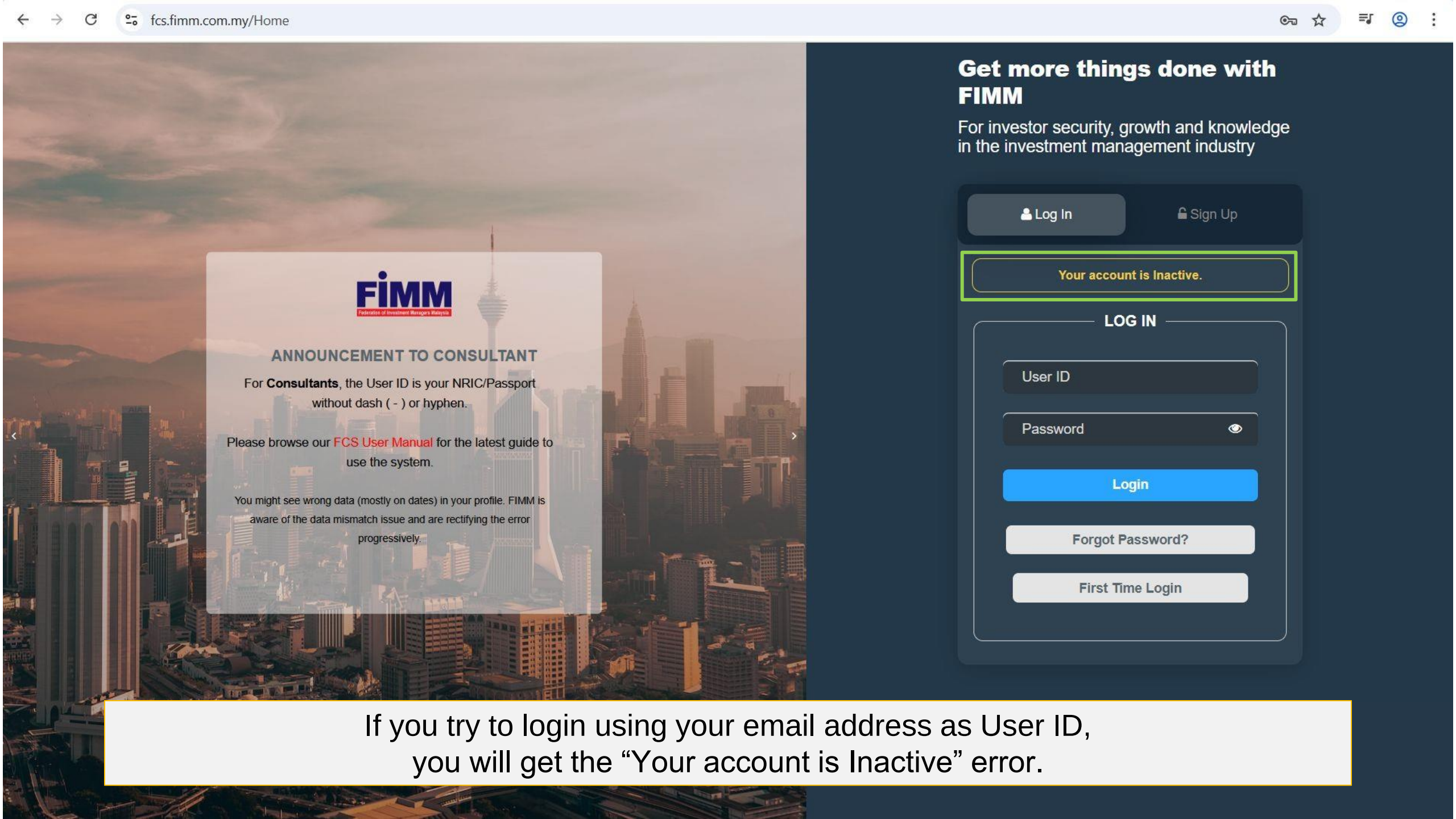
First Time Login

The FCS Login Page will indicate that your account has been activated.



Consultant must login with NRIC (without “-”) / Passport No.

You can login using your IC number (without dash) with the password that you have set earlier.
Click 'Login' button.



If you try to login using your email address as User ID, you will get the “Your account is Inactive” error.

Part 2: Updating Account Information

This is applicable to update email, mobile phone and profile photo.

Once you are able to login, you must proceed to update your account information which consist of your email address, mobile phone and profile photo.

Desktop View

You can go to the top right corner of the screen, locate your IC number and click on the little down arrow beside and select 'Account' under the dropdown.

If you are using mobile phone > you need to rotate your phone to be able to locate the down arrow and click on it.

Consultant Registration

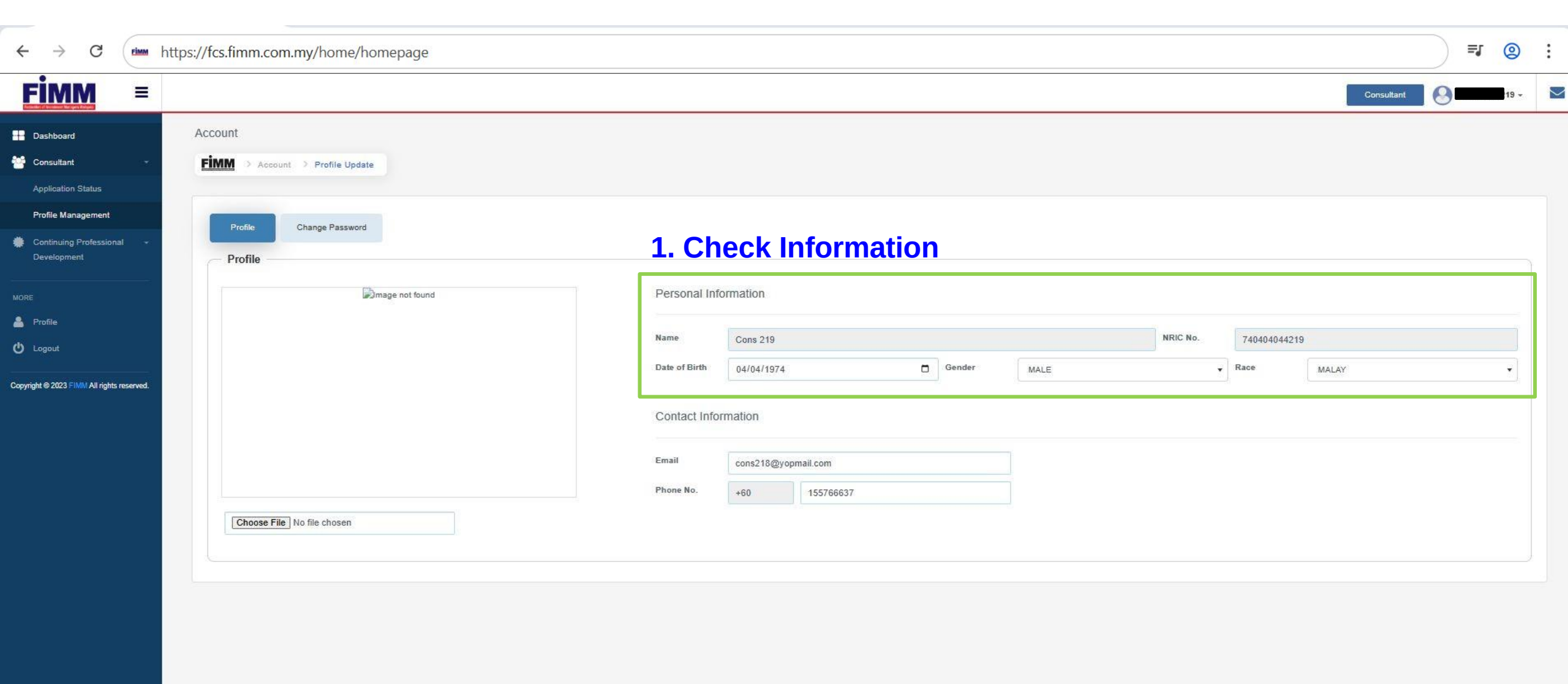
FIMM > Consultant Management > Consultant Registration

1 Profile Details

2 Academic Qualifications

3 Scheme Selection

Mobile Phone View – Please rotate your



1. Check Information

This will open up the Profile Page.

Please check the accuracy of the Name, NRIC, DOB, Gender and Race.

In future, if you want to change your email, mobile phone, this is the place to make the update.

← → ↺  https://fcs.fimm.com.my/home/homepage   ⋮



Dashboard

Consultant

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Continuing Professional Development

MORE

Profile

Logout

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Consultant  740404044219 

Account

 > Account > Profile Update

Profile

Change Password

Profile



Choose File Profile Photo.png Save Image

Personal Information

Name

Cons 219

NRIC No.

740404044219

Date of Birth

04/04/1974

Gender

MALE

Race

MALAY

Contact Information

Email

rimalane584@gmail.com

Verify Email

Phone No.

+60

155766637

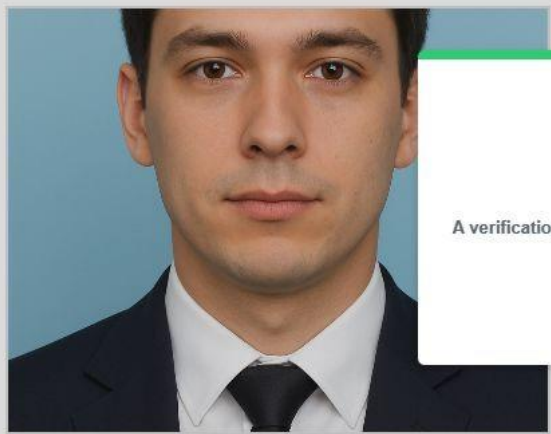
IMPORTANT NOTE:
**Please update the email address in the FCS system
to your personal email.**

Account

FIMM > Account > Profile Update

Profile Change Password

Profile



Personal Information



A verification link has been sent to rimalane584@gmail.com. Please click the link provided to verify your email

OK

NRIC No. 740404044219

MALE Race MALAY

Email rimalane584@gmail.com

Phone No. +60 155766637

Verify Email

Choose File Profile Photo.png Save Image

Click the 'Verify Email' button and a pop-up box will appear to confirm that a verification email has been sent to the email mailbox.

Please click the email link inside the verification email to complete the process.

Account

 > Account > Profile Update

Profile

Change Password

Profile



Choose File Profile Photo.png

Save Image

Personal Information

Name

Cons 219

NRIC No.

740404044219

Date of Birth

04/04/1974

Gender

MALE

Race

MALAY

Contact Information

Email

rimalane584@gmail.com

Verify Email

Phone No.

+60

123456789

Request TAC

TAC

Save Phone No.

111

To verify your Mobile Phone Number:

- 1.Type in your mobile phone number without the prefix '0' in the mobile phone number box. For example, if your phone number is 013-4567890, just enter 134567890.
- 2.Click any place outside the box.

← → ↻  https://fcs.fimm.com.my/home/homepage

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≡

- Dashboard
- Consultant
 - Application Status
 - Profile Management
 - Continuing Professional Development
- MORE
 - Profile
 - Logout

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Account

 > Account > Profile Update

Profile

Change Password

Profile



Choose File Profile Photo.png

Save Image

Personal Information

Name Cons 219 NRIC No. 740404044219
Date of Birth 04/04/1974 Gender MALE Race MALAY

Contact Information

Email rimlane584@gmail.com Verify Email
Phone No. +60 123456789 Request TAC
TAC Save Phone No.

To verify your Mobile Phone Number:

3. Click 'Request TAC', a TAC will be sent to your mobile phone number, You have 120 seconds to enter the TAC.
4. Enter the received TAC and click 'Save Phone No.' to complete the process.



FIMM > Account > Profile Update

Profile Change Password

Profile

Choose File

No file chosen

Personal Information

Name	Cons 219		NRIC No.	740404044219	
Date of Birth	04/04/1974	Gender	MALE	Race	MALAY

Contact Information

Email	cons218@yopmail.com	
Phone No.	+60	155766637

Now, please upload your profile photo.
Click the 'Choose File' below the photo box.

The image shows a web application interface for a consultant profile. A file selection dialog is open, showing the 'Downloads' folder. The file 'Profile Photo' is selected. The web form includes fields for 'Name' (cons 219), 'NRIC No.' (740404044219), 'Date of Birth' (04/04/1974), 'Gender' (MALE), and 'Race' (MALAY). Below these is the 'Contact Information' section with 'Email' (cons218@yopmail.com) and 'Phone No.' (+60 155766637). A profile photo placeholder is visible on the left. The dialog box shows the file name 'Profile Photo' and the file type 'Image Files'. The 'Open' button is highlighted.

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Navigate to the Photo, select your photo and click open.
Must be **jpeg** or **png** format only. **Pdf** is not accepted. (if via laptop).

Example of Accepted & Rejected Profile Picture



ACCEPT

4.5 CM



3.5 CM



Taken in front of a plain **WHITE/BLU** background **only**

Clear and sharp

Taken with a neutral facial expression, mouth closed



REJECT



Blur picture



Edited picture,
toned/pattern background



- Wrong size



Face & shoulder
not facing forward



Other Picture

Account

 > Account > Profile Update

Profile

Change Password

Profile



Choose File Profile Photo.png

Save Image

Personal Information

Name Cons 219 NRIC No. 740404044219

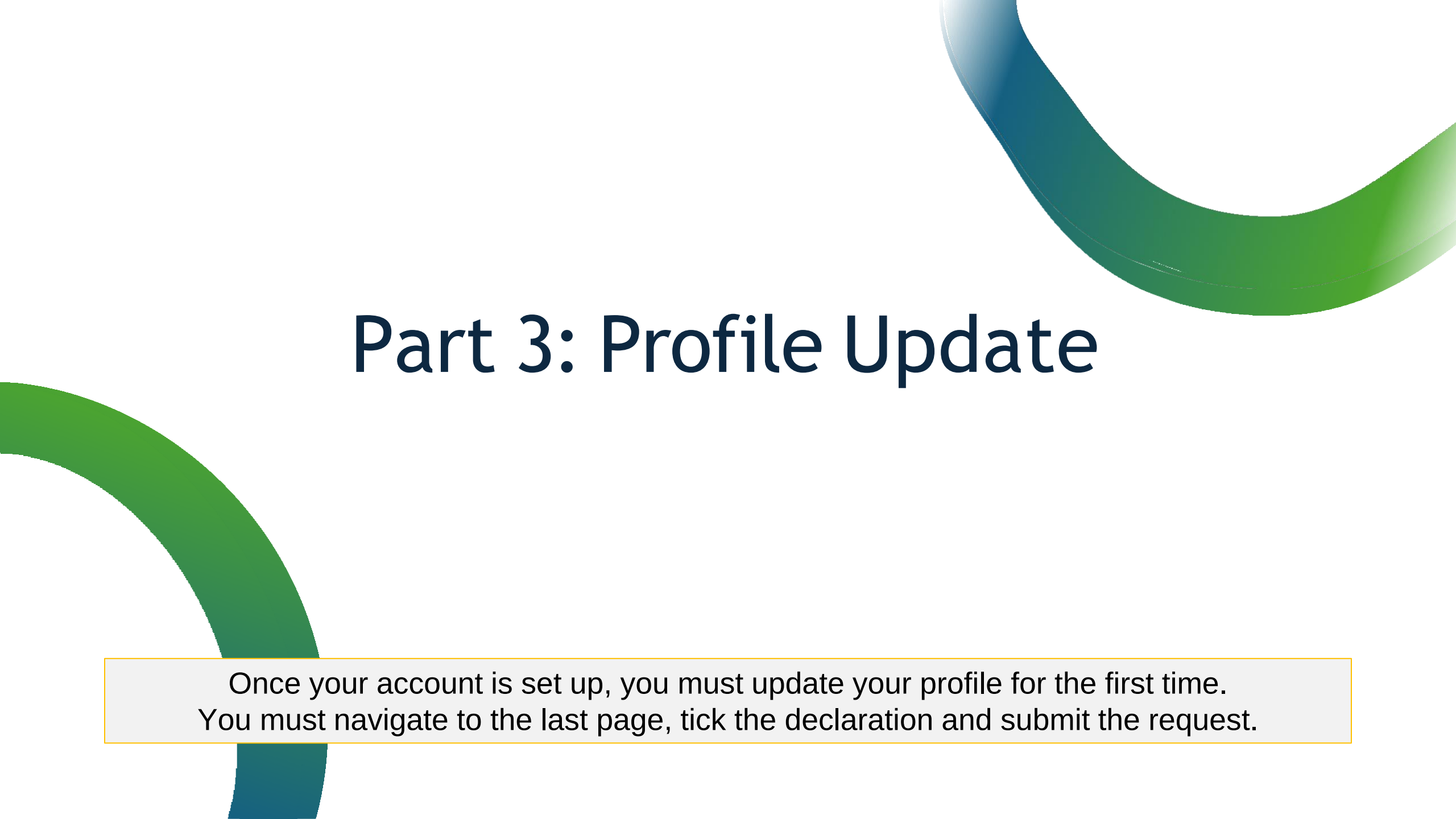
Date of Birth 04/04/1974 Gender MALE Race MALAY

Contact Information

Email cons218@yopmail.com

Phone No. +60 155766637

You need to click 'Save Image' to complete the process.
Note: The profile picture will be adjusted.



Part 3: Profile Update

Once your account is set up, you must update your profile for the first time. You must navigate to the last page, tick the declaration and submit the request.

Dashboard

Consultant

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CPD

Registration Info

1. Profile

Name

DEREG CONS TEST 101

NRIC / Passport No

700102010141

FIMM Joined Date

05-NOV-2024

FIMM Virtual Card

FIMM No

F01001471

FIMM Inactive Date

22-JAN-2025

Distributor Name

DEREG DISTRIBUTOR TEST 2 (ALL EXCEPT CUTA CPRA)

Distributor Joined Date

05-NOV-2024

Deregistration Date

22-JAN-2025

Registration Status

TERMINATED - RESIGNATION

4. Private Retirement Scheme

Distributor Name

DEREG DISTRIBUTOR TEST 2 (ALL EXCEPT CUTA CPRA)

Distributor Joined Date

05-NOV-2024

Deregistration Date

22-JAN-2025

Registration Status

TERMINATED

Consultant

https://fcs.fimm.com.my/home/homepage

Consultant

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Under the Registration Info, you can check your basic profile details such as Full Name, IC Number, FIMM No, FIMM Joined Date.
Do let APAM knows if you find any discrepancy.

Distributor Name	DEREG DISTRIBUTOR TEST 2 (ALL EXCEPT CUTA CPRA)
Distributor Joined Date	05-NOV-2024
Deregistration Date	22-JAN-2025
Registration Status	TERMINATED

To perform Profile Update, click the 'Profile' Tab

Profile

- 1 Profile Details
- 2 Academic Qualifications
- 3 Scheme Selection
- 4 Type of Registration
- 5 Screening
- 6 Others

☰

Personal Details

Name (As Per NRIC)

CONS 219

NRIC No.

740404044219

View File

Race

MALAY

Nationality

Malaysian

Date of Birth

04/04/1974

Age

50

Gender

MALE

Choose File

NO FILE CHOSEN

Address

1

1

1

Postcode

01000

City

KANGAR

State

PERLIS

Phone Number

601155766637

Registration Info

Profile

CPD

You should be able to check & verify your personal details including your registered physical address.
Please inform your Distributor if there's any discrepancy.

1 Profile Details

2 Academic Qualifications

3 Scheme Selection

4 Type of Registration

5 Screening

6 Others

Personal Details

Name (As Per NRIC)	CONS 219		
NRIC No.	740404044219	<button>View File</button>	
Race	MALAY	Nationality	Malaysian
Date of Birth	04/04/1974	Age	50
Gender	MALE		
Address	1		
	1		
	1		
Postcode	01000	City	KANGAR
State	PERLIS	Phone Number	601155766637



Choose File NO FILE CHOSEN

CPD

THE

6 Others

601155766637



Choose File NO FILE CHOSEN

Select the Navigation Menu (The icon with 3 lines) on the right corner above the profile picture.

Consultant

FIMM > Consultant > Profile Management

Registration Info

Profile

CPD

Profile

1 Profile Details

2 Academic Qualifications

3 Scheme Selection

4 Type of Registration

6 Others

Personal Details

Name (As Per NRIC)

PAT CONSULTANT AMSF 1

NRIC No.

810203100001

View File

Race

MALAY

Nationality

Malaysian

Gender

MALE

Address

0111111111

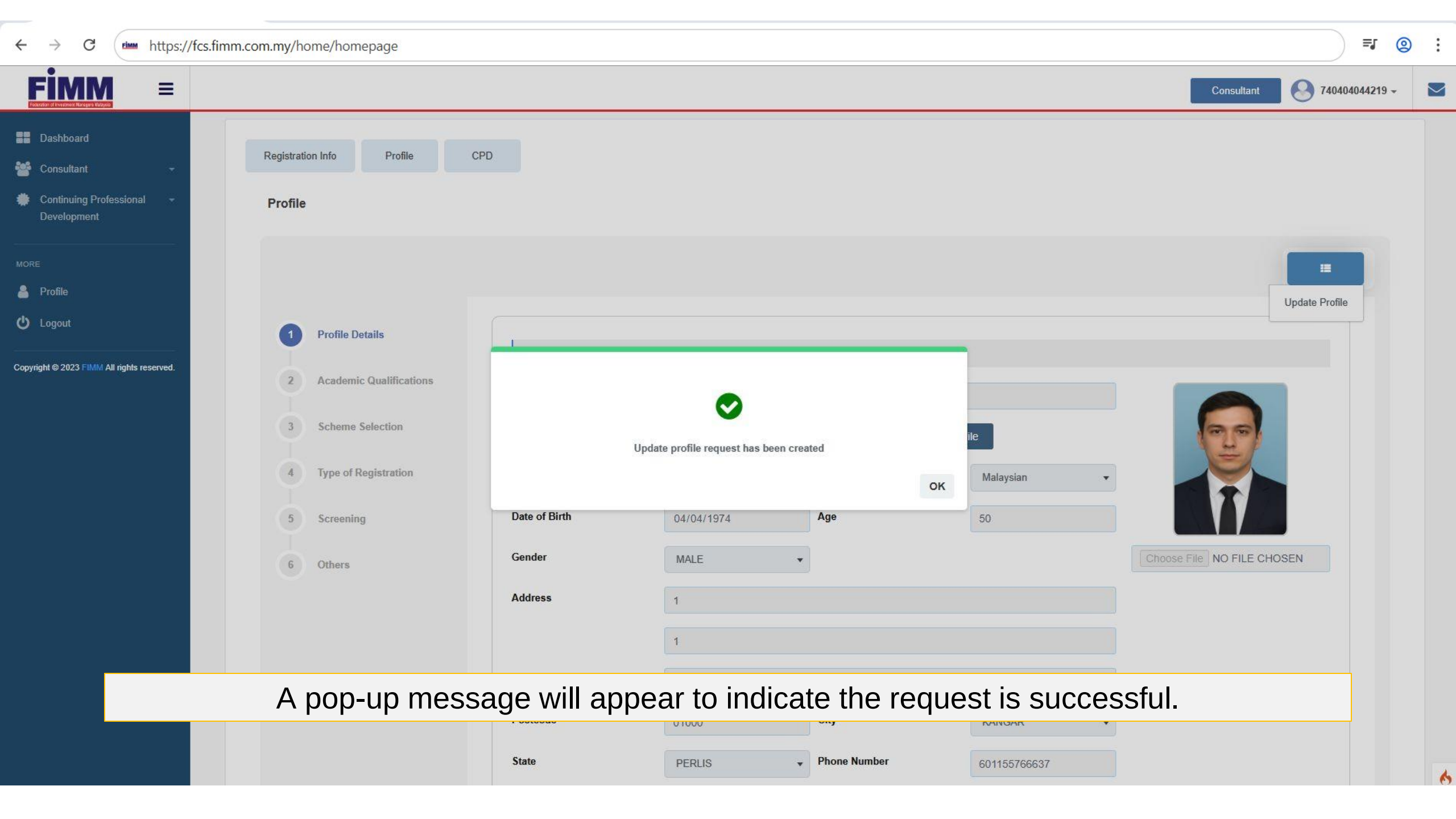


Choose File N...EN

Renewal

Update Profile

Click the navigation menu > and select 'Update Profile'



A pop-up message will appear to indicate the request is successful.

FIMM > Consultant > Profile Management

CPD

5 Screening

OK

[View File](#)

Malaysian

44



Apply

please check under Consultant > Application Status for the Profile Update draft request.

0111111111

Application Status

FIMM > Consultant Management > Application Status

Application Status

Show 10 entries

Search:

SUBMISSION DATE	DISTRIBUTOR NAME	APPLICATION TYPE	SCHEME	STATUS	ACTION
04-Feb-2025 11:10:46am	PAT Dist (UTMC IUTA)	Registration	UTS	Approved	
	PAT Dist (UTMC IUTA)	Profile Update		Draft	
18-Aug-2025 10:52:31am	PAT Dist (UTMC IUTA)	Renewal	UTS	Submitted	
10-Feb-2025 10:02:53am	PAT Dist 2 (UTMC PRSP)	Consultant Variation	PRS	Submitted	

Showing 1 to 4 of 4 entries

Previous	1	Next
----------	---	------

Click Consultant > Application Status.

Locate the Application Type with the title “Profile Update”.

Click the Green pencil button under the *Action* column to continue from your last progress.

First thing first, you **MUST** upload your NRIC and Selfie holding the IC.
Click on the upload button to start.
Must be **jpeg** or **png** format only. **Pdf** is not accepted. (if via laptop).



Choose File NO FILE CHOSEN

Upload a clear copy of your NRIC in picture format and take a selfie of you holding your IC as proof of identity. Please ensure the selfie is clear and your NRIC details is readable.

If you have uploaded a wrong file or the image is unclear, click on “Choose File” again to replace the file by selecting a new file.

Upload

Upload Front NRIC

Choose File

SCREENSHOT ...16 155405.PNG



Upload Back NRIC

Choose File

SCREENSHOT ...16 155438.PNG



Selfie with NRIC



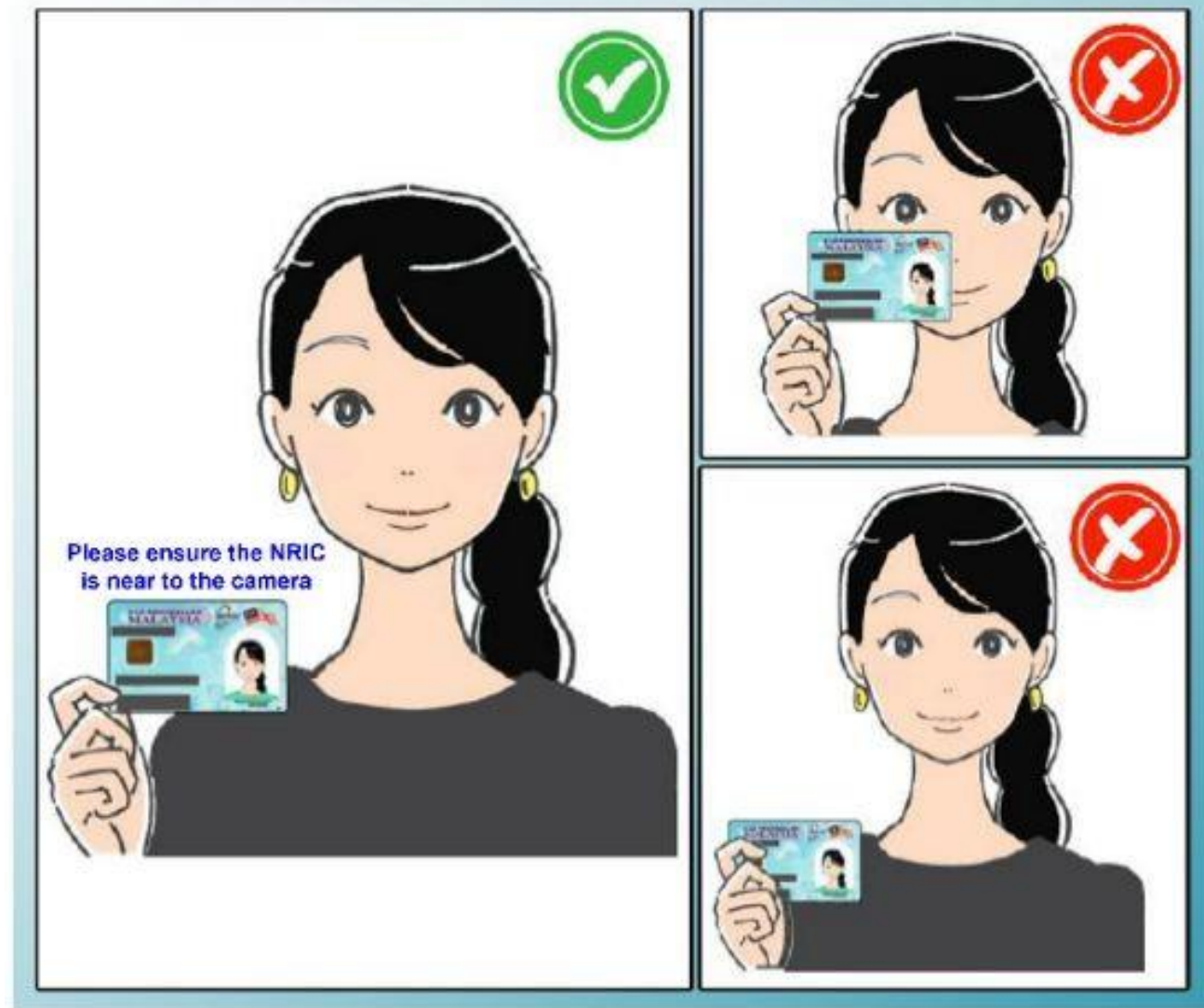


Upload

Cancel

This is a sample only. You must do it properly in person.

How to take a Selfie Photo



How to take a Selfie Photo



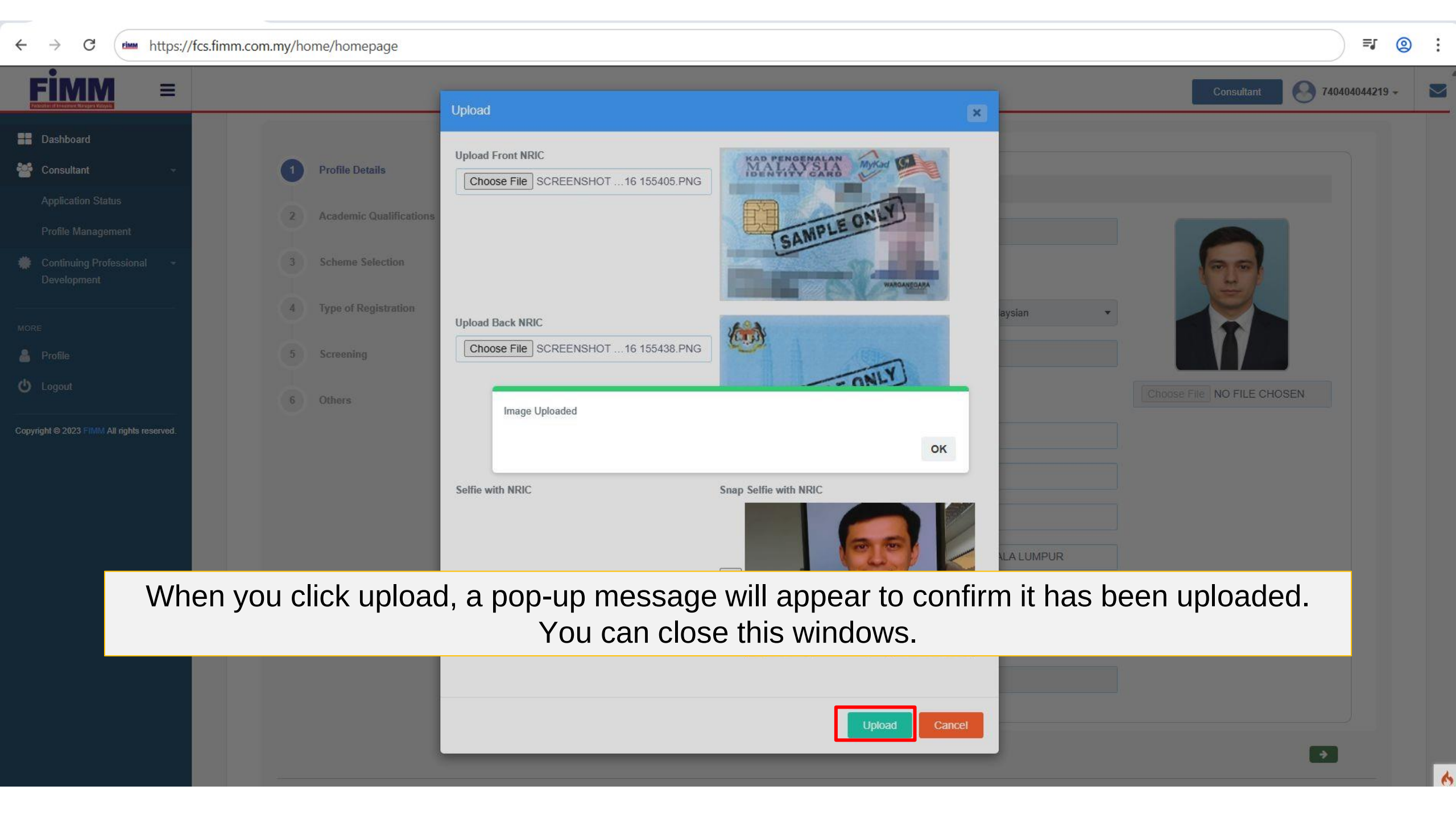
Sample Selfie with IC.
(photo is AI generated)

Please Ensure:

1. NRIC is clear and readable.
2. NRIC does not block your face.
3. Your face is clearly captured.

Tips:

1. Please get a friend to help take the selfie.
2. Do not use your laptop camera (due to low resolution).



When you click upload, a pop-up message will appear to confirm it has been uploaded. You can close this windows.

Name (As Per NRIC)

CONS 219

Update the address field (if required).

Note: The postcode field is usually empty.

Please select the correct postcode or the nearest postcode to your address.

Gender

MALE

Choose File NO FILE CHOSEN

Address

1

1

1

Postcode

01000

City

KANGAR

State

PERLIS

Phone Number

601155766637

Alt Phone Number

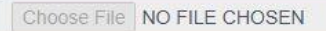
Email Address

cons218@yopmail.com



- ### Personal Details

cons218@yopmail.com



Discard Save Submit

- 1 Profile Details
- 2 Academic Qualifications
- 3 Scheme Selection
- 4 Type of Registration
- 5 Screening
- 6 Others

Personal Details

Name (As Per NRIC)

CONS 219

NRIC No.

740404044219

Upload

Race

MALAY ▾

Nationality

Malaysian ▾

Date of Birth

04/04/1974

Age

50

Gender

MALE ▾

Address

123, JALAN KUALA LUMPUR

KAMPUNG BARU

Postcode

01000

City

KUALA LUMPUR

State

WILAYAH PERSEKUTUAN

Phone Number

601155766637

Alt Phone Number

Email Address

cons218@yopmail.com



Choose File

NO FILE CHOSEN

Click the arrow to navigate to the next page.



← → ↺  https://fcs.fimm.com.my/home/homepage



Consultant 



 Dashboard

 Consultant

Application Status

Profile Management

 Continuing Professional Development

MORE

 Profile

 Logout

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Registration Info

Profile

CPD

Profile

1 Profile Details

2 Academic Qualifications

3 Scheme Selection

4 Type of Registration

5 Screening

6 Others

Academic Qualifications

Qualification Level

-- Choose --

Add

DEGREE

Graduation Year

-- Choose --

College/University

Field of Study

Qualification Certificate

IMPORTANT NOTE:

For existing AIA PRS consultants activating their account, there is no need to upload or submit certified true copies (CTC) of education certificates.

For existing AIA PRS consultants activating their account, there is no need to upload or submit certified true copies (CTC) of education certificates.

SPM/SVM ⓘ

Year²⁰

2015

School Name*

MAAHAD MUHAMMADI PASIR PEKAN

+ Add Subject

Qualification Certificate		
Choose Files SPM CERTIFICATE.PDF		
No	File Name	Action
1	SPM certificate.pdf	 

For existing AIA PRS consultants activating their account, there is no need to upload or submit certified true copies (CTC) of education certificates.

- 1 Profile Details
- 2 Academic Qualifications
- 3 Scheme Selection
- 4 Type of Registration
- 5 Screening
- 6 Others

**Consultants are not allowed to amend this page.
Please inform your Distributor if there's any discrepancy.**

Distribution Point

Registration Type

☒ Tied Agent

☐ Staff

Distribution Point

-- Choose --

Scheme Selection

Scheme

☐ Unit Trust Scheme (UTS)

☒ Private Retirement Scheme (PRS)

List of Distributor

PAT DIST 2 (UTMC PRSP)

Distribution Point

Registration Type

☒ Tied Agent

☐ Staff

Distribution Point

Consultant PAT Registration

Scheme Selection

Scheme

☒ Unit Trust Scheme (UTS)

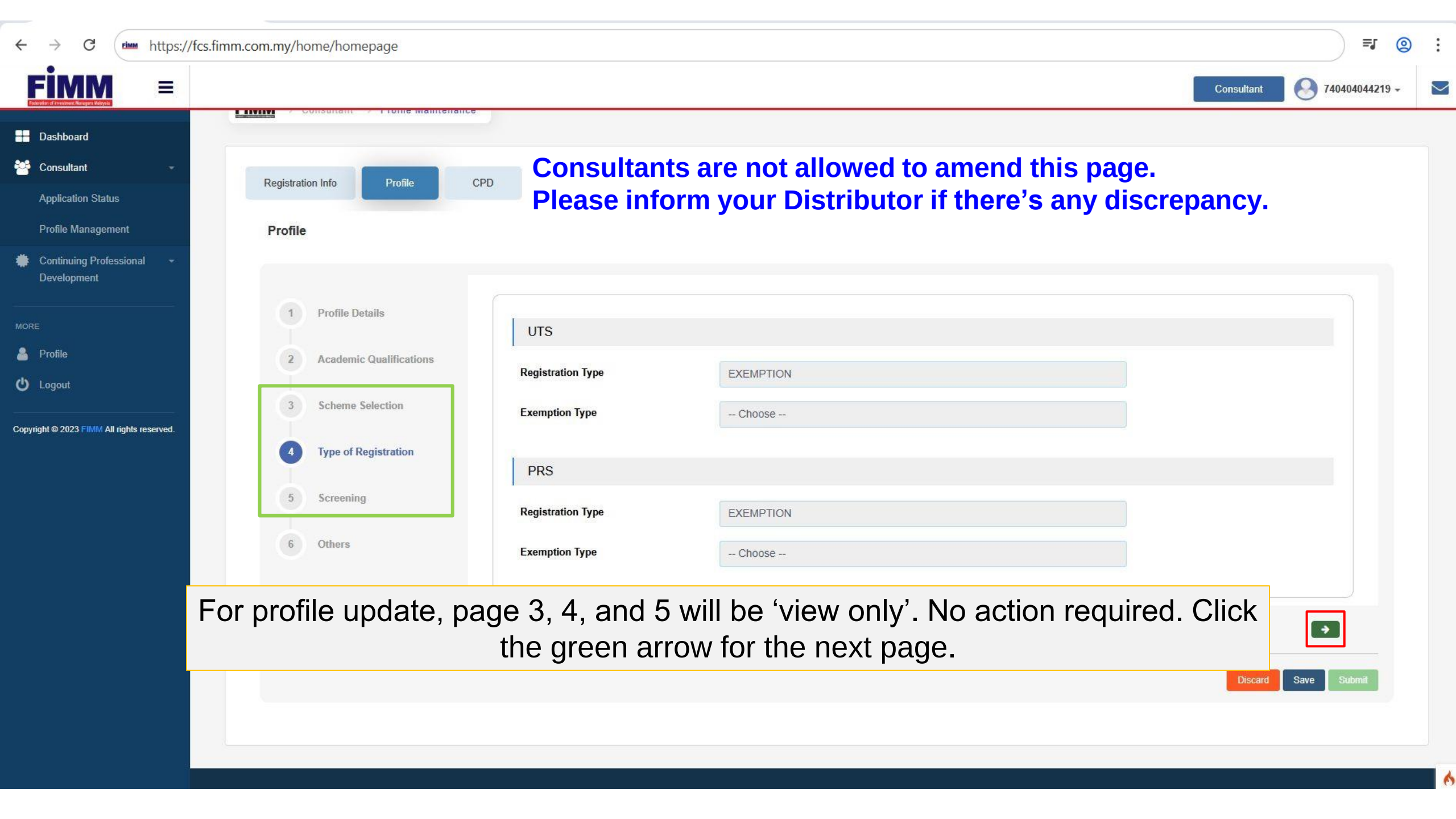
☐ Private Retirement Scheme (PRS)

List of Distributor

PAT DIST (UTMC IUTA)

For profile update, page 3, 4, and 5 will be 'view only'.
No action required. Click the green arrow for the next page.





Registration Info Profile CPD

Consultants are not allowed to amend this page.
Please inform your Distributor if there's any discrepancy.

Profile

1 Profile Details

2 Academic Qualifications

3 Scheme Selection

4 Type of Registration

5 Screening

6 Others

UTS

Registration Type EXEMPTION

Exemption Type -- Choose --

PRS

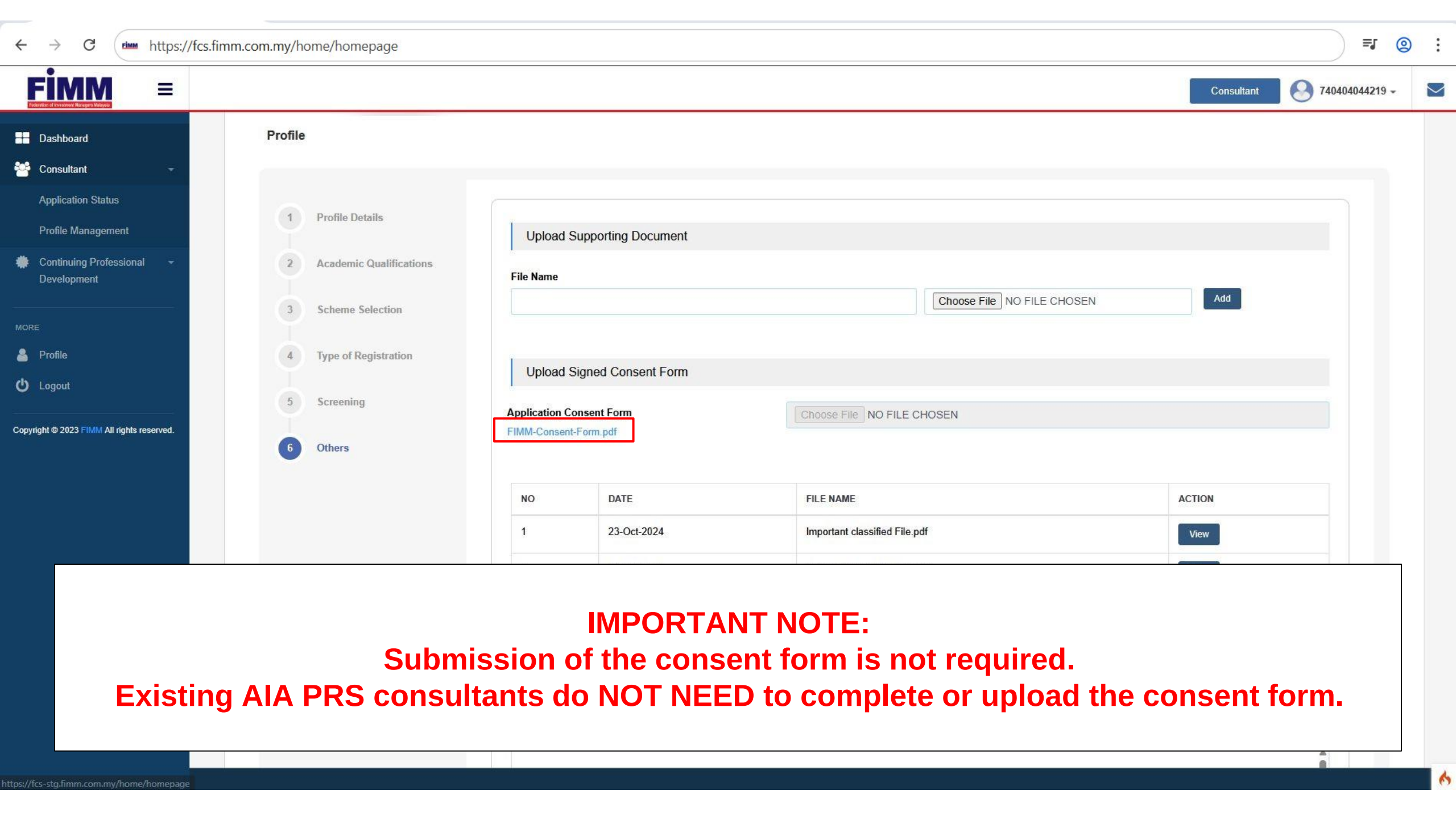
Registration Type EXEMPTION

Exemption Type -- Choose --

➡

Discard Save Submit

For profile update, page 3, 4, and 5 will be 'view only'. No action required. Click the green arrow for the next page.



IMPORTANT NOTE:

Submission of the consent form is not required.

Existing AIA PRS consultants do NOT NEED to complete or upload the consent form.

All tools

Export a PDF

Edit a PDF

Create a PDF

Combine files

Organize pages

AI Assistant

Generative summary

Request e-signatures

Scan & OCR

Protect a PDF

Redact a PDF

Compress a PDF

Prepare a form

FIMM

CONSENT FORM

Name :

NRIC No. :

1. I hereby consent and authorise the Federation of Investment Managers Malaysia (FIMM) and its designated agents, contractors, sub-contractors, consultants and representatives, collectively referred to as ("Associates"), at any point in time, to collect, use, disclose and process my personal information, as provided by me or possessed by FIMM through legal means, for purposes of conducting review and verification of my background in relation to my application to be registered as a Unit Trust and/or Private Retirement Schemes consultant with FIMM.

2. I understand that the scope of the background review and verification includes, but is not limited to the following:

(a) Personal particulars (NRIC or Passport);

(b) Malaysia regulatory check;

(c) Criminal history records;

(d) Academic certificate verification; and

(e) Professional qualification & membership status verification.

3. I hereby acknowledge that FIMM and its Associates will not be liable for any losses and/or any kind of liabilities related to/or arising from the background review or verification conducted.

4. I represent and warrant that I have read and understood all of the above provisions.

View

IMPORTANT NOTE:

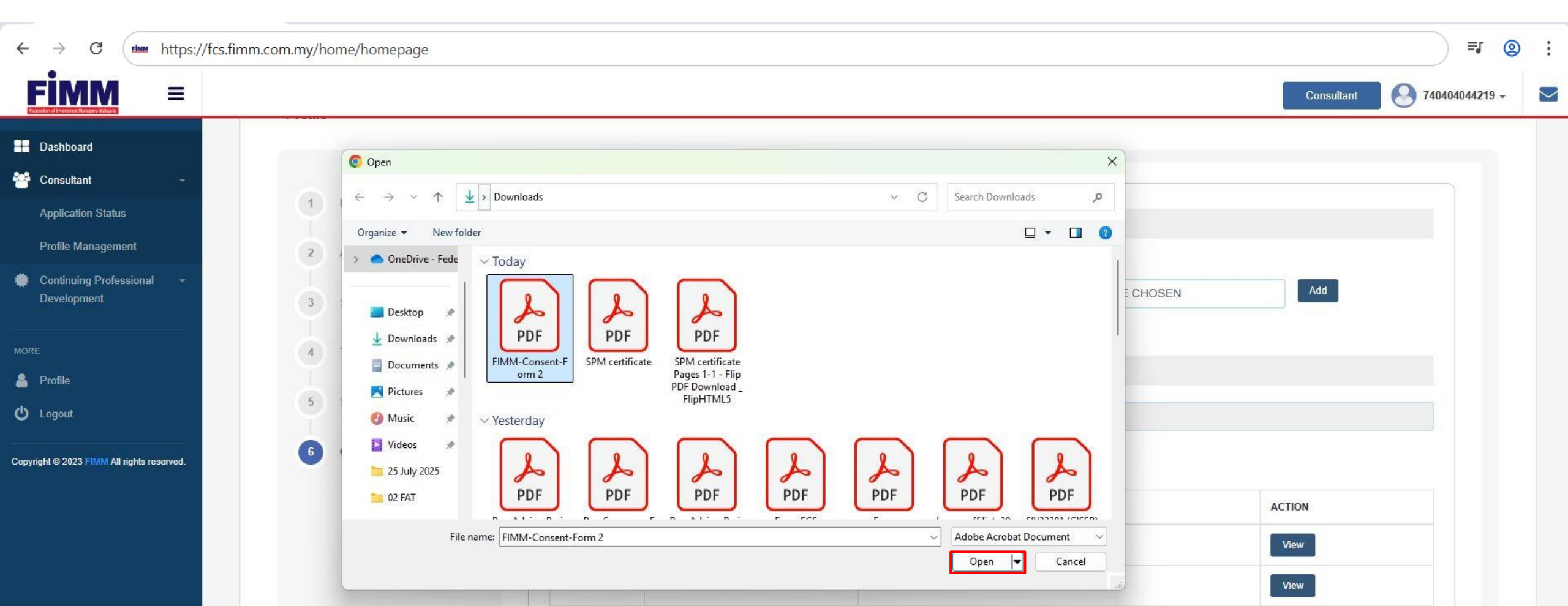
Submission of the consent form is not required.

Existing AIA PRS consultants do NOT NEED to complete or upload the consent form.

Conve

NO	DATE	FILE NAME	ACTION
1	23-Oct-2024	Important classified File.pdf	View
2	23-Oct-2024	Important classified File.pdf	View

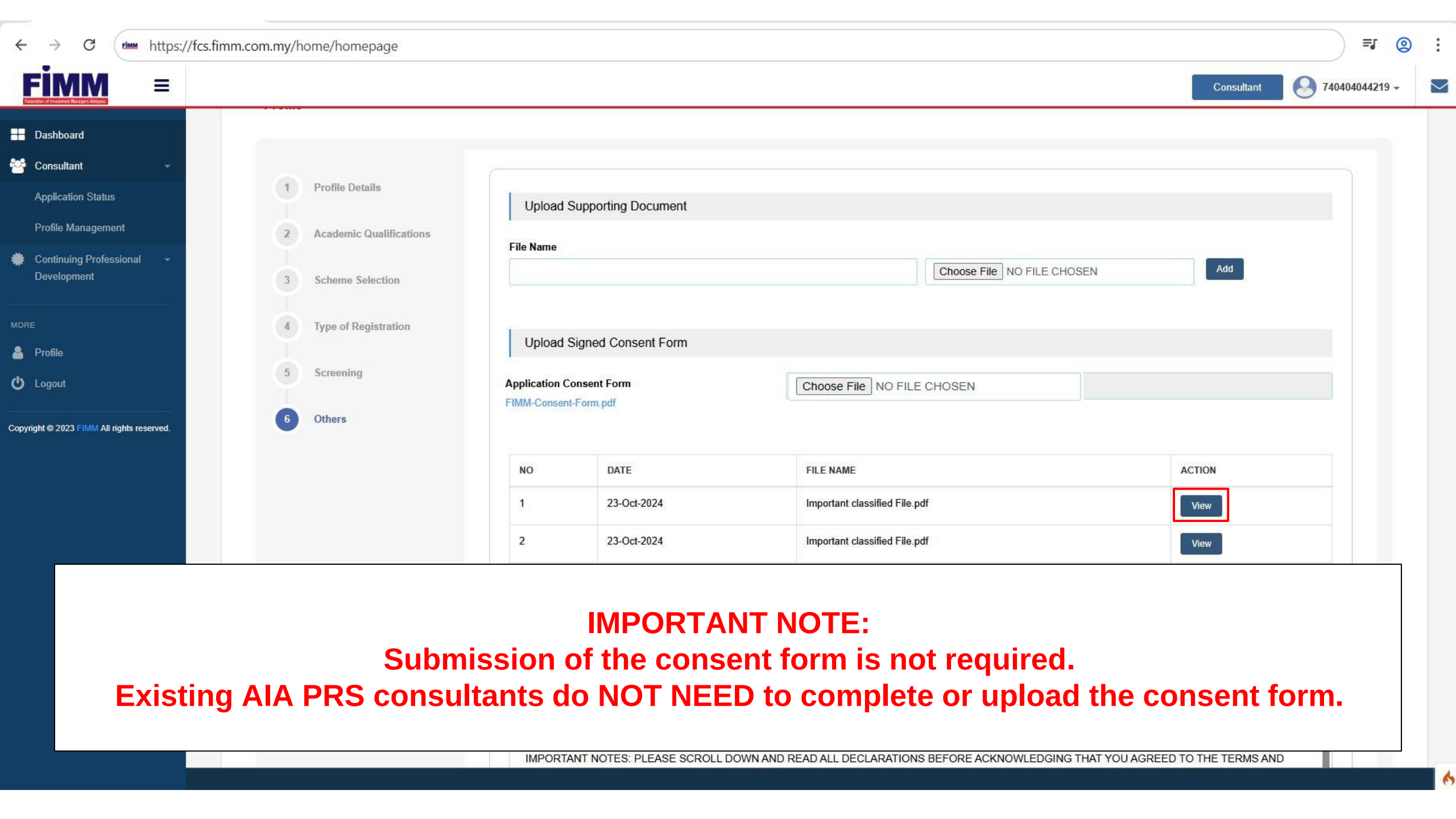
Existing AIA PRS consultants do NOT NEED to complete or upload the consent form.



IMPORTANT NOTE:

Submission of the consent form is not required.

Existing AIA PRS consultants do NOT NEED to complete or upload the consent form.



IMPORTANT NOTE:

Submission of the consent form is not required.

Existing AIA PRS consultants do NOT NEED to complete or upload the consent form.

Menu

FIMM-Consent-Form 2.p... x

Create

Sign in

Find text or tools

Share

Ask AI Assistant

All tools

Edit

Convert

E-Sign

All tools

Export a PDF

Edit a PDF

Create a PDF

Combine files

Organize pages

AI Assistant

Generative summary

Request e-signatures

Scan & OCR

Protect a PDF

Redact a PDF

Compress a PDF

FIMM

CONSENT FORM

Name : ABU BIN AHMAD

NRIC No. : 820369-05-5255

1. I hereby consent and authorise the Federation of Investment Managers Malaysia (FIMM) and its designated agents, contractors, sub-contractors, consultants and representatives, collectively referred to as ("Associates"), at any point in time, to collect, use, disclose and process my personal information, as provided by me or possessed by FIMM through legal means, for purposes of conducting review and verification of my background in relation to my application to be registered as a Unit Trust and/or Private Retirement Schemes consultant with FIMM.

2. I understand that the scope of the background review and verification includes, but is not limited to the following:

(a) Personal particulars (NRIC or Passport);

(b) Malaysia regulatory check;

(c) Criminal history records;

(d) Academic certificate verification; and

(e) Professional qualification & membership status verification.

3. I hereby acknowledge that FIMM and its Associates will not be liable for any losses and/or any kind of liabilities related to/or arising from the background review or verification conducted.

IMPORTANT NOTE:
Submission of the consent form is not required.
Existing AIA PRS consultants do NOT NEED to complete or upload the consent form.

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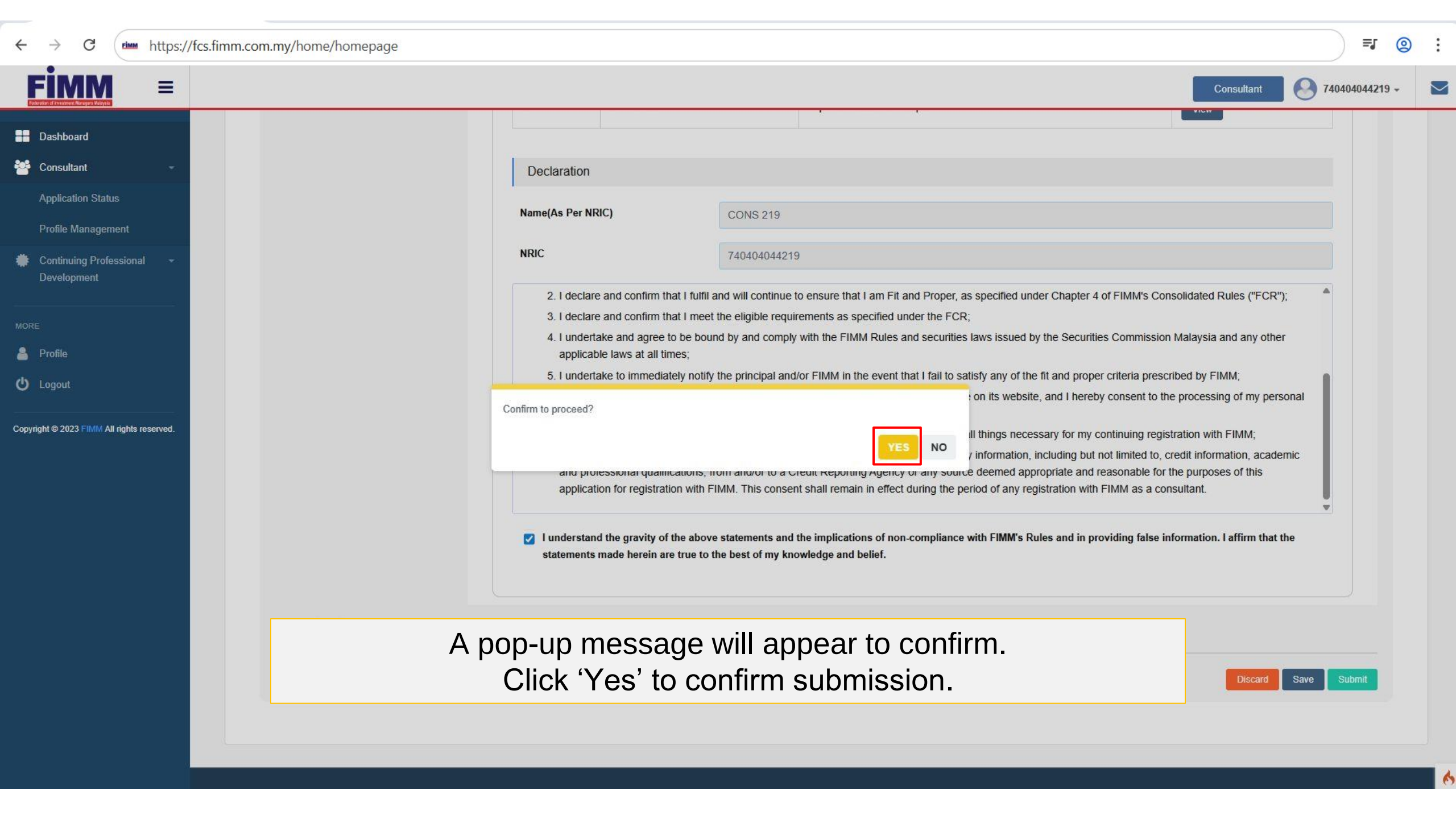
Page 1 of 1

FEDERATION OF INVESTMENT MANAGERS MALAYSIA (199301017839 (272577-P))
19-06-1, 6th Floor, Wisma Tune, No. 19, Lorong Dungun, Damansara Heights, 50460 Kuala Lumpur, Malaysia
• Tel: +603 2093 2600 • Fax: +603 2093 2700 • www.fimm.com.my

I understand the gravity of the above statements and the implications of non-compliance with FIMM's Rules and in providing false information. I affirm that the statements made herein are true to the best of my knowledge and belief.

Once Activated, tick the Declaration box and the click 'Submit'.

Discard Save Submit



Declaration

Name(As Per NRIC)

CONS 219

NRIC

740404044219

2. I declare and confirm that I fulfil and will continue to ensure that I am Fit and Proper, as specified under Chapter 4 of FIMM's Consolidated Rules ("FCR");
3. I declare and confirm that I meet the eligible requirements as specified under the FCR;
4. I undertake and agree to be bound by and comply with the FIMM Rules and securities laws issued by the Securities Commission Malaysia and any other applicable laws at all times;
5. I undertake to immediately notify the principal and/or FIMM in the event that I fail to satisfy any of the fit and proper criteria prescribed by FIMM;
- on its website, and I hereby consent to the processing of my personal
- all things necessary for my continuing registration with FIMM;
- y information, including but not limited to, credit information, academic
- and professional qualifications, from and/or to a Credit Reporting Agency or any source deemed appropriate and reasonable for the purposes of this application for registration with FIMM. This consent shall remain in effect during the period of any registration with FIMM as a consultant.

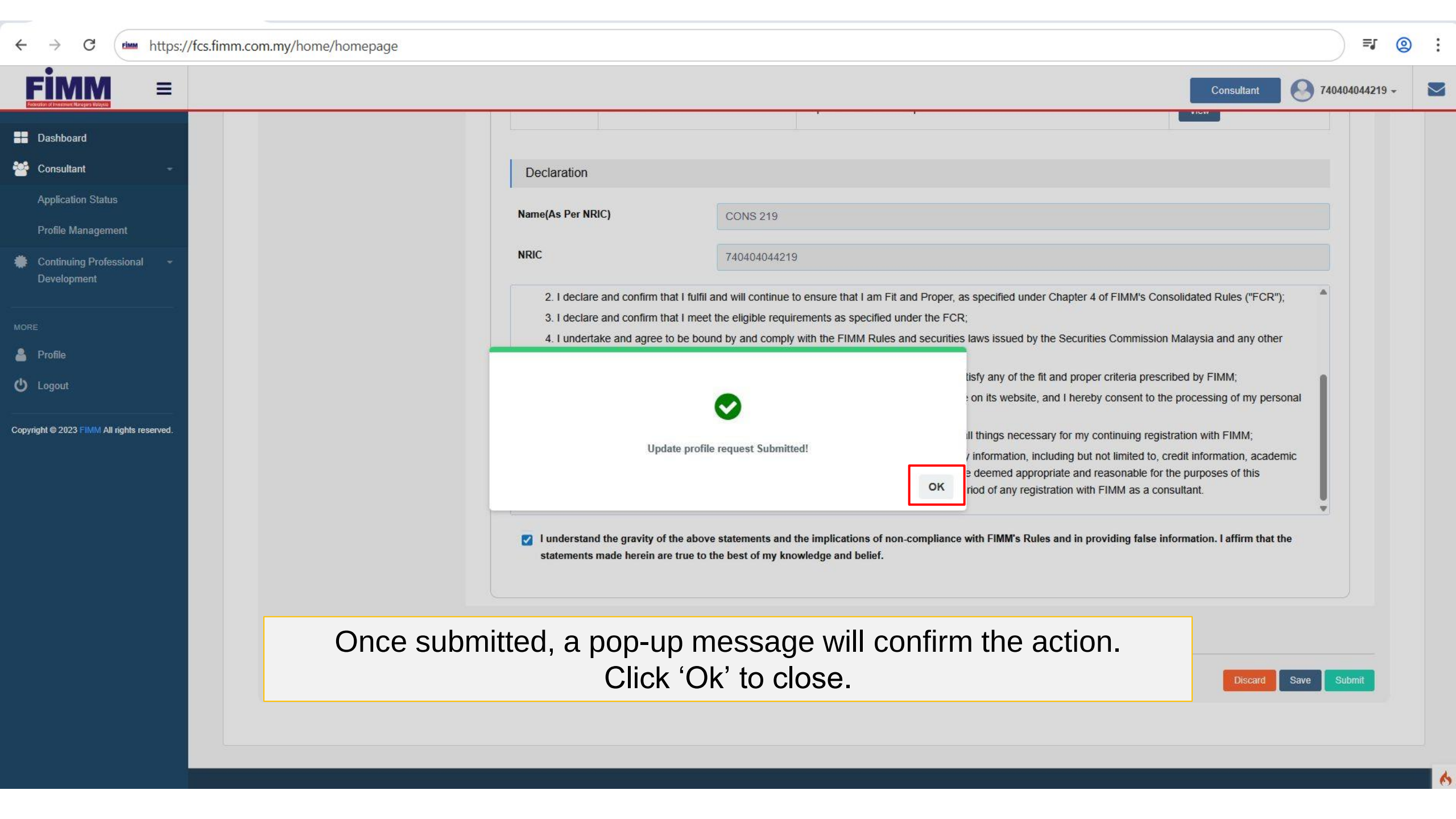
Confirm to proceed?

YES

NO

☒ I understand the gravity of the above statements and the implications of non-compliance with FIMM's Rules and in providing false information. I affirm that the statements made herein are true to the best of my knowledge and belief.

A pop-up message will appear to confirm.
Click 'Yes' to confirm submission.



Declaration

Name(As Per NRIC)

NRIC

2. I declare and confirm that I fulfil and will continue to ensure that I am Fit and Proper, as specified under Chapter 4 of FIMM's Consolidated Rules ("FCR");

3. I declare and confirm that I meet the eligible requirements as specified under the FCR;

4. I undertake and agree to be bound by and comply with the FIMM Rules and securities laws issued by the Securities Commission Malaysia and any other

atisfy any of the fit and proper criteria prescribed by FIMM;

on its website, and I hereby consent to the processing of my personal

all things necessary for my continuing registration with FIMM;

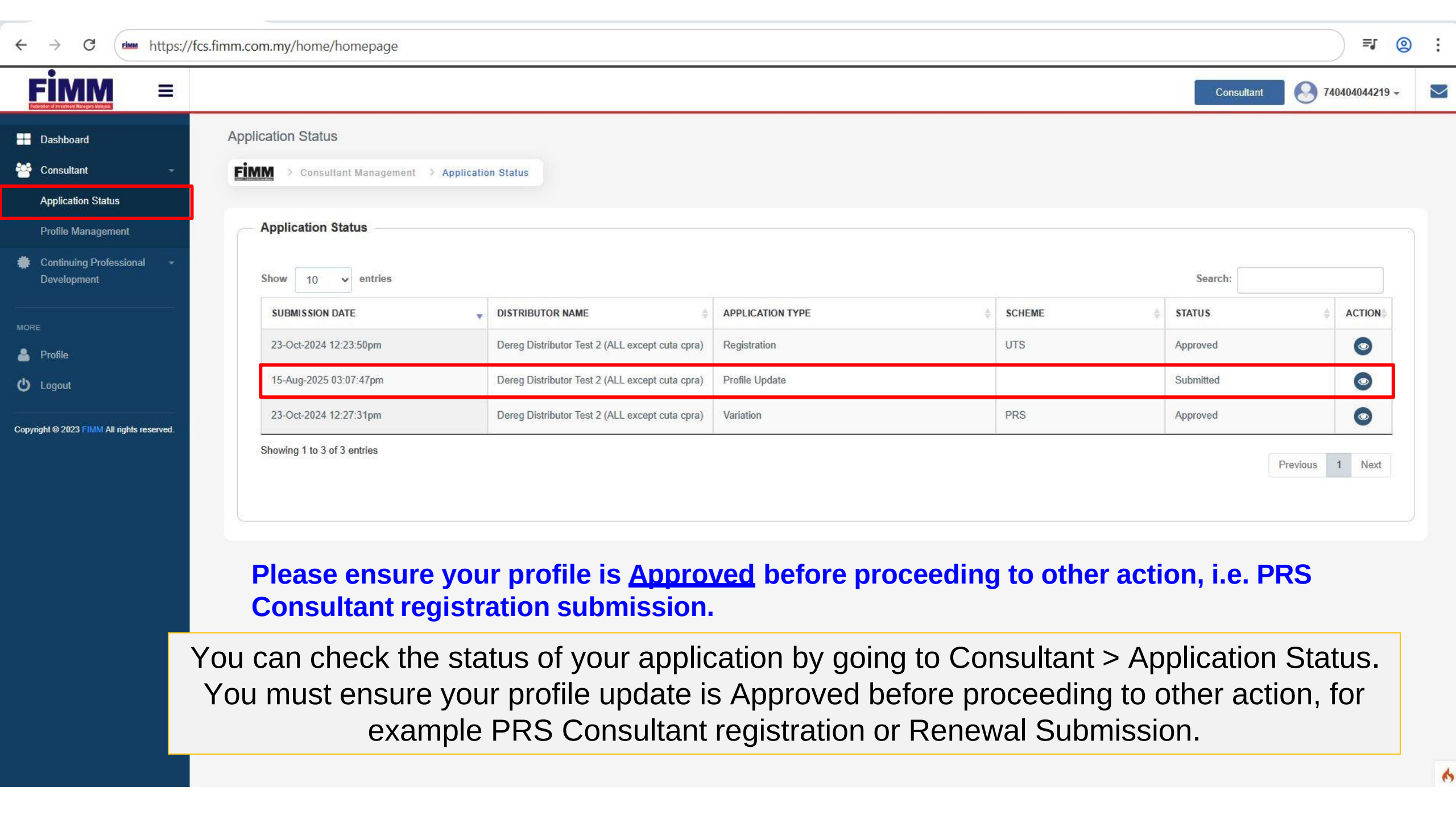
y information, including but not limited to, credit information, academic

e deemed appropriate and reasonable for the purposes of this

riod of any registration with FIMM as a consultant.

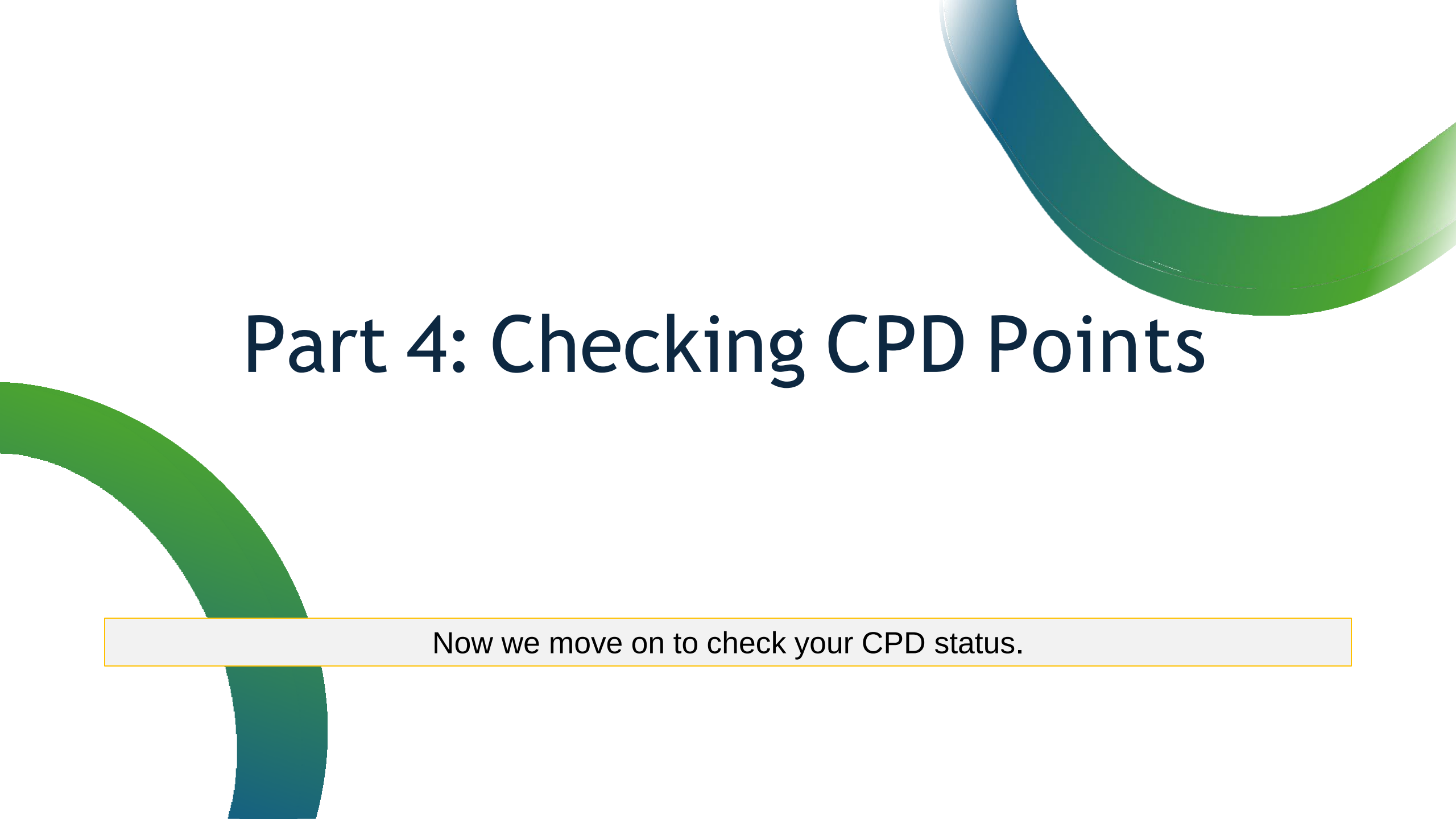
☒ I understand the gravity of the above statements and the implications of non-compliance with FIMM's Rules and in providing false information. I affirm that the statements made herein are true to the best of my knowledge and belief.

Once submitted, a pop-up message will confirm the action.
Click 'Ok' to close.



Please ensure your profile is Approved before proceeding to other action, i.e. PRS Consultant registration submission.

You can check the status of your application by going to Consultant > Application Status. You must ensure your profile update is Approved before proceeding to other action, for example PRS Consultant registration or Renewal Submission.



Part 4: Checking CPD Points

Now we move on to check your CPD status.

Consultant

FIMM > Consultant > Profile Management

Registration Info

Profile

CPD

Registration Info

1. Profile

Name

PAT CONSULTANT AMSF 1

FIMM Virtual Card

NRIC / Passport No

810203100001

FIMM No

F01001769

FIMM Joined Date

04-FEB-2025

2. Apprenticeship Programme

3. Unit Trust Scheme

Distributor Name

PAT DIST (UTMC IUTA)

Distributor Joined Date

04-FEB-2025

Registration Status

ACTIVE

To check the CPD Point:

- 1.Navigate to Consultant > Profile Management
- 2.Click the CPD Tab

FIMM

Consultant > Profile Management

CPD

Please follow up with your Distributor or Training Provider if your CPD is not updated after three weeks from the training date.

CPD RECORDS FOR

2025

NRIC/Passport No

810203100001



Rejected Point

Early follow up will ensure your CPD Points will not be forfeited by FIMM due to late submission.

-- Choose --

Find

Show 10 entries

NO	PROGRAM TITLE	APPLICATION TYPE	YEAR	START DATE	END DATE	APPROVED POINT	PENDING POINT	REJECTED POINT
1	INTRODUCTION TO CUSTOMER EXPERIENCE	Post-Vetting	2025	04-Mar-2025	04-Mar-2025	8	0	0
2		Academic or Professional Qualification	2025	-	-	0	0	16
3		FPAM or MFPC	2025	-	-	8	0	0
4		Teach or Speak	2025	01-Jan-1970	01-Jan-1970	0	0	0
5	MEMBACA AMALAN MULIA	Write and Publish	2025	-	-	16	0	0
6	INTRODUCTION TO FINANCING	Pre-Vetting	2025	07-Mar-2025	07-Mar-2025	0	0	8
7		Academic or Professional Qualification	2025	01-Jan-1970	01-Jan-1970	0	0	0
8	INTRODUCTION TO FINANCING	Post-Vetting	2025	05-Mar-2025	05-Mar-2025	8	0	0
9	INTRODUCTION TO FINANCING PART 2	Post-Vetting	2025	05-Mar-2025	05-Mar-2025	8	0	0
10	INTRODUCTION TO FINANCING PART 3	Post-Vetting	2025	06-Mar-2025	06-Mar-2025	8	0	0

Showing 1 to 10 of 14 entries

Previous 1 2 Next

You may view the details of the CPD Program, scroll down on the same page.
If there is a training session that you have attended but not listed here, please check with your company or training provider if they have uploaded the attendance list.

Consultant

 > Consultant > Profile Management

Registration Info

Profile

CPD

CPD

CPD RECORDS FOR

2025

2025

2024

2023

2022

2021

Application Type

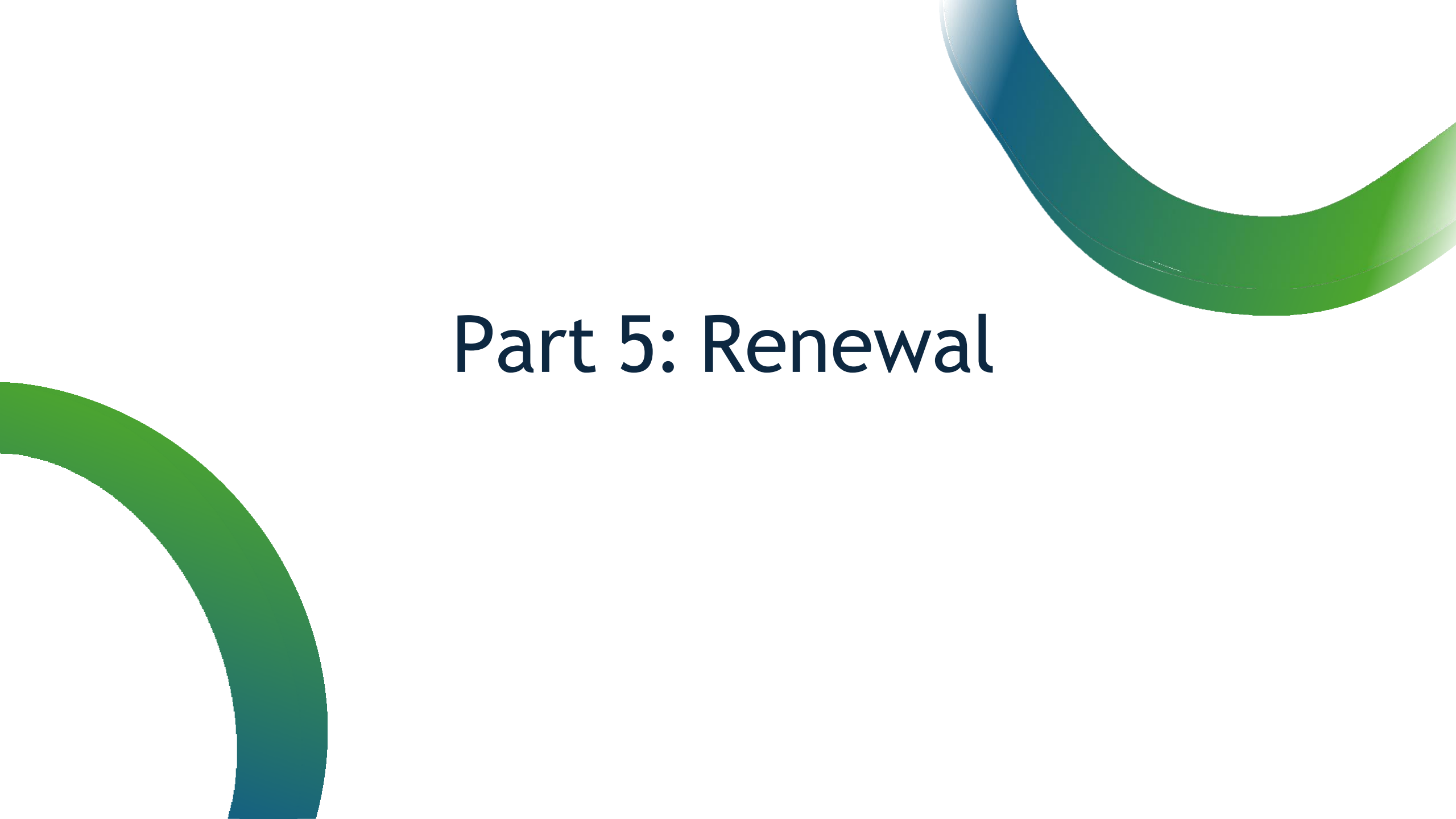
-- Choose --

Find

Show 10 entries

To view previous year CPD Points Collection, click on the current year (2025) to view the list of the available years you can select.

2		Academic or Professional Qualification	2025	-	-	0	0	10
3		FPAM or MFPC	2025	-	-	8	0	0
4		Teach or Speak	2025	01-Jan-1970	01-Jan-1970	0	0	0
5	SAFARUQA AMAL ASHUBUA	Write and Publish	2025			40	0	0



Part 5: Renewal

Dashboard

 Consultant

Application Status

 Profile Management

 Continuing Professional Development

MORE

 Profile

 Logout

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Consultant

 > Consultant > Profile Management

Registration Info

Profile

CPD

Registration Info

1. Profile

Name

PAT CONSULTANT AMSF 1

FIMM Virtual Card



NRIC / Passport No

810203100001

FIMM No

F01001769

FIMM Joined Date

04-FEB-2025

2. Apprenticeship Programme

3. Unit Trust Scheme

Distributor Name

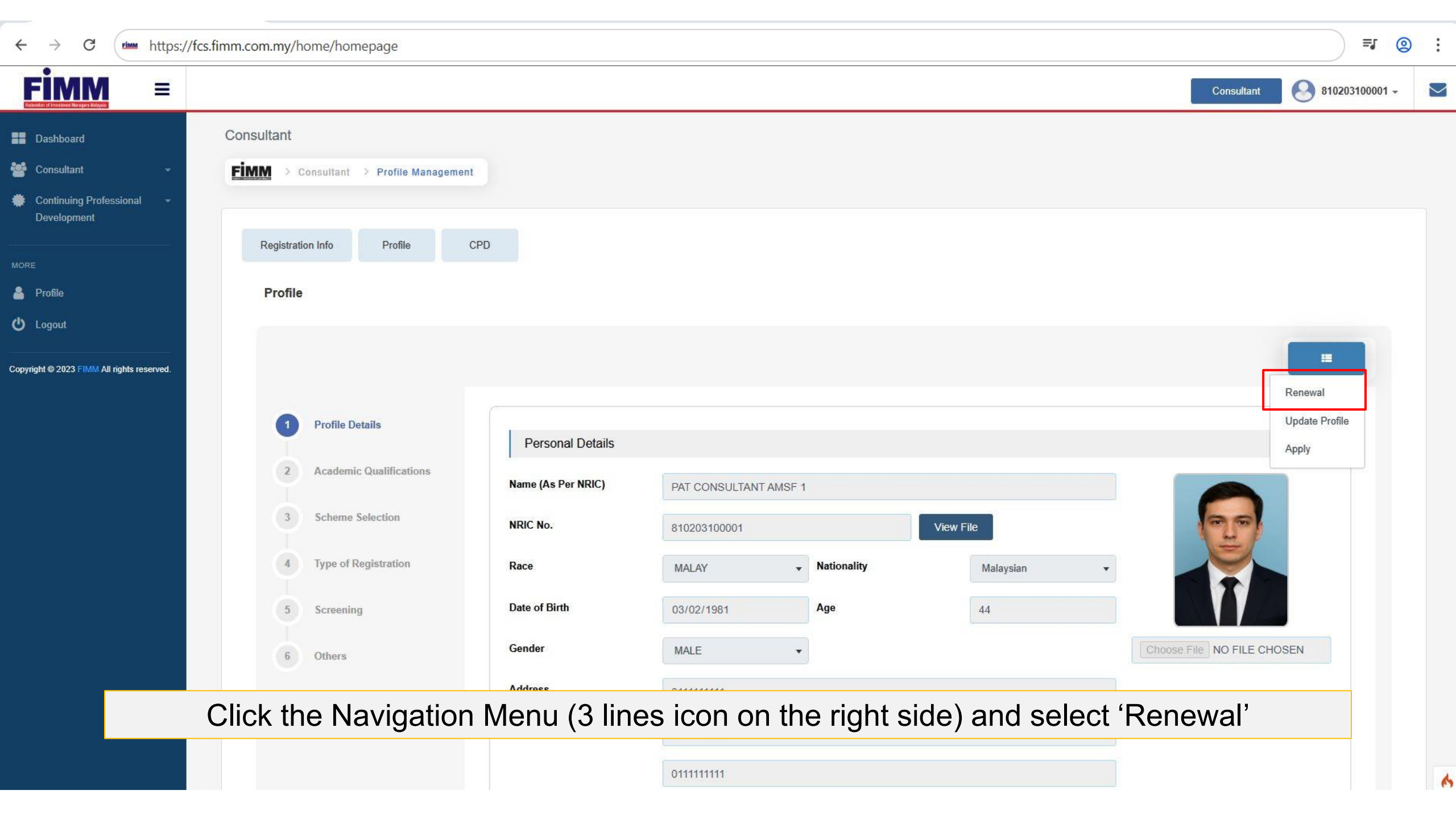
PAT DIST (UTMC IUTA)

Distributor Joined Date

04-FEB-2025

4. Private Retirement Scheme

To access the Renewal Page, click Consultant > Profile Management.
Click on the 'Profile Tab'



A new tab 'Renewal' will appear.
To perform renewal, you have to ensure your CPD Point is sufficient. This is highlighted under the 'CPD Points Collected' field.

Registration Info Profile **Renewal** CPD

Renewal

Renewal

Year	2026
CPD Points for Renewal	15
CPD Points Collected	0

You have insufficient CPD for renewal. Kindly contact your distributor and complete the CPD requirement by 31 December 2025

If your CPF Points collection is insufficient, it will be highlighted in orange colour. You cannot proceed further and can only click 'Back'

Please contact your Distributor for further details.

Back Submit

- You must check and ensure **you have sufficient CPD points**.
- Please **inform your Distributor** if there's any discrepancy found.
- **FIMM may revoke your registration** if you were found renewing your registration without fulfilling the CPD requirement.

Consultant

- Registration Info
- Profile
- Renewal
- CPD

Renewal

Renewal

Year	2026
CPD Points for Renewal	15
CPD Points Collected	72

Declaration

If your CPF Points Collection is sufficient, it will be highlighted in green colour.
You can scroll down to the end of the page.



Name _____

PAT CONSULTANT AMSF 1

NRIC / Passport No

810203100001

4. I undertake and agree to be bound by and comply with the FIMM Rules and securities laws issued by the Securities Commission Malaysia and any other applicable laws at all times;
5. I undertake to immediately notify the principal and/or FIMM in the event that I fail to satisfy any of the fit and proper criteria prescribed by FIMM;
6. I declare and confirm that I have read and understood FIMM's Privacy Notice available on its website, and I hereby consent to the processing of my personal data provided herein by FIMM for the purposes stated in the Privacy Notice;
7. I will timely and fully pay all fees and charges imposed by FIMM and undertake to do all things necessary for my continuing registration with FIMM; and
8. I expressly consent and authorise the principal and FIMM to obtain and/or disclose any information, including but not limited to, credit information, academic and professional qualifications, from and/or to a Credit Reporting Agency or any source deemed appropriate and reasonable for the purposes of this application for registration with FIMM. This consent shall remain in effect during the period of any registration with FIMM as a consultant

I understand the gravity of the above statements and the implications of non-compliance with FIMM's Rules and in providing false information. I affirm that the statements made herein are true to the best of my knowledge and belief.

Date: 18-Aug-2025

[Back](#)

Submit

- Dashboard
- Consultant
- Application Status
- Profile Management
- Continuing Professional Development
- MORE
- Profile
- Logout

Declaration

Name PAT CONSULTANT AMSF 1

NRIC / Passport No 810203100001

I, the undersigned registered Unit Trust and/or Private Retirement Scheme Consultant with the Federation of Investment Managers Malaysia ("FIMM"), hereby affirm the following:

1. I declare and confirm that all information and documents provided to FIMM in connection with my profile update(s)/renewal of registration are true, current and accurate;
2. I declare and confirm that I fulfil and will continue to ensure that I am Fit and Proper, as specified under Chapter 4 of FIMM's Consolidated Rules ("FCR");
3. I declare and confirm that I meet the eligible requirements as specified under the FCR;
4. I undertake a
5. I undertake to
6. I declare and confirm that I have read and understood FIMM's Privacy Notice available on its website, and I hereby consent to the processing of my personal data provided herein by FIMM for the purposes stated in the Privacy Notice;
7. I will timely and fully pay all fees and charges imposed by FIMM and undertake to do all things necessary for my continuing registration with FIMM; and
8. I expressly consent and authorise the principal and FIMM to obtain and/or disclose any information, including but not limited to, credit information, academic and professional qualifications, from and/or to a Credit Reporting Agency or any source deemed appropriate and reasonable for the purposes of this application for registration with FIMM. This consent shall remain in effect during the period of any registration with FIMM as a consultant

Confirm to proceed?

YES NO

A pop-up message will appear to confirm the submission.
Click 'Yes'

Declaration

Name

PAT CONSULTANT AMSF 1

NRIC / Passport No

810203100001

I, the undersigned registered Unit Trust and/or Private Retirement Scheme Consultant with the Federation of Investment Managers Malaysia ("FIMM"), hereby affirm the following:

1. I declare and confirm that all information and documents provided to FIMM in connection with my profile update(s)/renewal of registration are true, current and accurate;

2. I declare and confirm that I am a fit and proper person to act as a Unit Trust and/or Private Retirement Scheme Consultant in accordance with Chapter 4 of FIMM's Consolidated Rules ("FCR");

3. I declare and confirm that I am a fit and proper person to act as a Unit Trust and/or Private Retirement Scheme Consultant in accordance with Chapter 4 of FIMM's Consolidated Rules ("FCR");

4. I undertake to comply with all applicable laws at all times;

5. I undertake to comply with all applicable laws at all times;

6. I declare and confirm that the information provided here is true and accurate;

7. I will timely and fully pay all fees and charges imposed by FIMM and undertake to do all things necessary for my continuing registration with FIMM; and

8. I expressly consent and authorise the principal and FIMM to obtain and/or disclose any information, including but not limited to, credit information, academic and professional qualifications, from and/or to a Credit Reporting Agency or any source deemed appropriate and reasonable for the purposes of this application for registration with FIMM. This consent shall remain in effect during the period of any registration with FIMM as a consultant



Renewal Request Submitted!

OK

A pop-up message will appear confirm your request has been submitted.
Click Ok to close the page.

Date: 18-Aug-2025

Application Status

 > Consultant Management > Application Status

Application Status

Show 10 entries

Search:

SUBMISSION DATE	DISTRIBUTOR NAME	APPLICATION TYPE	SCHEME	STATUS	ACTION
04-Feb-2025 11:10:46am	PAT Dist (UTMC IUTA)	Registration	UTS	Approved	
	PAT Dist (UTMC IUTA)	Profile Update		Draft	
18-Aug-2025 10:52:31am	PAT Dist (UTMC IUTA)	Renewal	UTS	Approved	
10-Feb-2025 10:02:53am	PAT Dist 2 (UTMC PRSP)	Consultant Variation	PRS	Submitted	

Showing 1 to 4 of 4 entries

Previous 1 Next

To check the status of your application, go to Consultant > Application Status. Locate the Application Type 'Renewal' and check the status of the application. Approved Status will be displayed as 'Approved'

Renewal Activities

- Renewal Declaration must be submitted before **31 December**.
- The submission does not grant you the renewal status, and your renewal request is **subject to your Distributor' approval**.
- Once the request is approved by your Distributor, your renewal status should be shown as “Approved/Pending Renewal”.
- FCS will proceed with the renewal for active Consultant with “Pending Renewal” status on 10 January every year.
- Please **check and confirm your status in FCS after 10 January** and inform your Distributor if there's any error found.
- Remember to pay the renewal fee to your Distributor.



Q&A

NAVIGATING
THE
FIMMAC²⁰²⁵
FUTURE
THURSDAY, 9 OCTOBER
THE VERTICAL, BANGSAR SOUTH

For more details, please visit <https://fimmac.fimm.com.my/>

Physical:

RM350

Early Bird:

RM315

Virtual:

RM55

Early Bird promotion ends 12 September 2025.



Thank You for
Attending