AIA PRS Monthly Digest

June 2026

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Your Retirement. Your Future. Start Building It with AIA PRS.

Market Overview – May 2026[1]

- May saw the recovery momentum from April continue to gain pace, despite an increasingly complex geopolitical and macroeconomic backdrop.
- Markets were buoyed by prospects of a draft proposal to end the US–Iran conflict nearing completion, even as mixed signals persisted from both countries alongside rising inflationary pressures linked to the war.
- Oil prices showed signs of easing below USD100 per barrel on these de-escalation efforts, despite continued uneven rhetoric.
- Risk assets remained resilient, supported by strong corporate earnings and sustained investment in AI, with bellwethers such as NVIDIA delivering another record quarter, nearly doubling revenue while guiding continued robust growth ahead.

AIA PRS Funds Performance[1]

- We are pleased to report that not only have our funds demonstrated resilience by declining less during the initial onset of the US-Iran war back in March but have since recovered strongly YTD.
- As at end May, the AIA PAM - Global Islamic Growth Fund and the AIA PAM - Dynamic Asia ex-Japan Fund led the pack with a double digit return of 15.10% and 10.78% respectively, followed by the AIA PAM - Growth Fund at 5.68%, supported by robust gains in foreign markets such as Korea and Taiwan.
- We remain committed to a disciplined and proactive portfolio management approach, with a continued focus on capital preservation and delivering sustainable returns amid ongoing market volatility and uncertainties.

AIA PRS FUNDS	YTD (31 May 2026)	1 Year	3 Years (Annualized)	5 Years (Annualized)
AIA PAM – Growth Fund	5.68%	14.14%	8.98%	4.27%
AIA PAM – Moderate Fund	3.90%	11.02%	7.67%	3.88%
AIA PAM – Conservative Fund	0.78%	5.10%	5.30%	3.59%
AIA PAM - Islamic Moderate Fund	2.51%	7.05%	5.12%	2.27%
AIA PAM - Global Islamic Growth Fund*	15.10%	27.20%	10.55%	10.10%
AIA PAM - Dynamic Asia Ex-Japan Fund**	10.78%	20.24%	N/A	N/A
AIA PAM – Dividend Income Fund***	3.99%	N/A	N/A	N/A

Source: Bloomberg as at 31 May 2026.
'1 Year' period defined as from 31 May 2025 to 31 May 2026.
'3 Year' period defined as from 31 May 2023 to 31 May 2026, annualized.
'5 Year' period defined as from 31 May 2021 to 31 May 2026, annualized.
The performance is calculated on NAV-to-NAV basis.
Past performance should not be seen as an indication of future returns.
**Launch date 8 Sept 2020, **Launch date 9 June 2023, ***Launch date 15 July 2025*

[1]Source: Bloomberg as at 31 May 2026.

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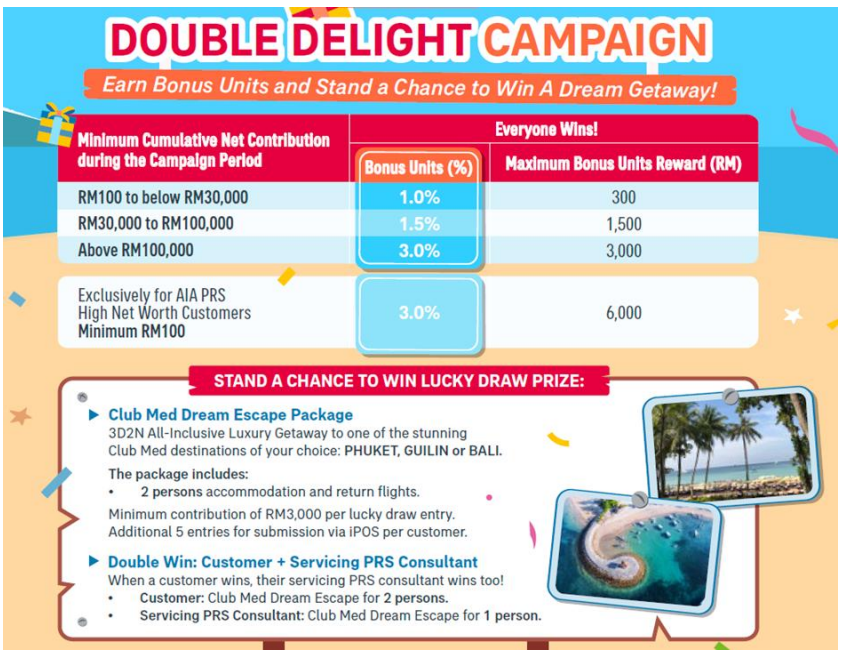
Campaign Reminder – AIA PRS Double Delight Campaigns Ends 30 June 2026.



Congratulations to Our April 2026 Winners

- Warmest congratulations to our April Double Delight Campaign winners, customer SOH HUN POR (011 -XXX 6857), and servicing PRS consultant TAN CHOON POH.
- Thank you for your continued support, and we wish you an unforgettable Club Med Dream Escape!

Don't Miss Out on Bonus Units & Your Dream Getaway Opportunity

- There is still time to make your contributions more rewarding with the AIA PRS Double Delight Campaign, ending on 30 June 2026.
- Enjoy guaranteed bonus units of up to 3.0%* on eligible contributions while taking another meaningful step towards your retirement goals.
- For our High Net Worth customers, a dedicated tier with bonus units capped at RM6,000* offers even greater rewards.

Every Contribution Brings You Closer to Your Rewards

- Every cumulative contribution of RM3,000 also earns you one entry into our monthly lucky draw for a chance to win a dream getaway for two to Club Med Phuket, Guilin, or Bali*.
- To make your experience even more rewarding, contributions submitted via our digital onboarding platform, iPOS, will receive five (5) additional lucky draw entries.
- With only a limited time remaining, now is the perfect opportunity to maximise your PRS contributions and enjoy exclusive campaign rewards before the campaign closes.

** Terms and conditions apply. Investments in PRS funds are subject to market fluctuations and investment risks. Promotional rewards should not be the sole consideration when making an investment decision.*

For more information on the terms and conditions, please click HERE .

For more information on our funds, product highlights sheet, please scan the QR code to visit our website www.aia-prs.com.my or speak to your PRS consultant.

Warm regards,

The AIA PRS Team

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